



# *Your United Way*

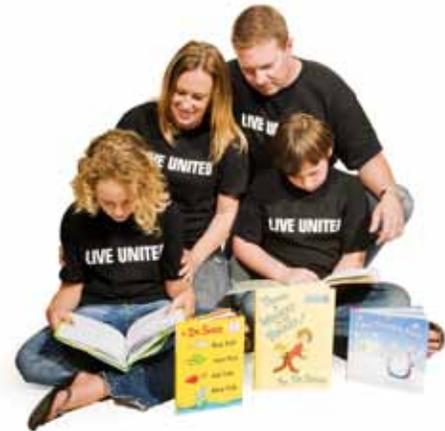


**United Way of Lee, Hendry, Glades, and Okeechobee  
2015-2016 Annual Report**

The United Way of Lee, Hendry, Glades, and Okeechobee is a volunteer organization dedicated to improving the quality of life for all people in our community.

**LIVE UNITED**™ 

Your United Way  
helps make families strong.



Your United Way  
helps children grow to their full potential.

Your United Way  
helps feed the hungry.



Your United Way  
helps older people remain independent.

**Your United Way is here for you & your neighbors!**

*Cover photograph by Molly Grubbs*

## From the Board Chair



Yes, it's your United Way. Most of us have either used a service of a United Way Partner Agency or know someone who has. Do you know that Boy Scouts and Girls Scouts are United Way Partner Agencies?

Do you know that United Way 211 becomes the Storm Information Line when a hurricane threatens? Know someone with Alzheimer's or Parkinson's disease? That person may have used United Way Partner Agency services for counseling, or for exercise classes that address balance issues. United Way is here for you, your children, your parents, and your friends and neighbors.

A new United Way program, ReadingPals got off to a great start this year. ReadingPals volunteers read to 4 and 5 year olds at school sites in Lee and Hendry Counties. Children who are read to are more likely to become good readers. Ten schools and learning centers participated, and we trained 171 ReadingPals.

The United Way VITA program continued its upward climb bringing more refunds to our community than previous years, with a total of 3,450 returns filed and \$4,689,000 in refunds.

This was a special anniversary for the Alexis de Tocqueville Society. The society celebrated it's 25th year, and honored founder David Lucas for his extraordinary dedication to the United Way, and his spirit of neighbor helping neighbor.

Finally, I must thank both our exceptional United Way Campaign Chair, David Fry, for a great campaign that raised \$9,420,338, and all of you whose generous gifts made up that record total. Thank you from the bottom of my heart because you are making a difference in our community.

*Rob Wilson*  
ENTERPRISE HOLDINGS

## From the Campaign Chair



Our wonderful, generous community has done it again! Not only did our United Way make our goal, we exceeded the campaign goal for the **23rd consecutive year by raising \$9,420,338!** This is a 4.2% increase over last year.

To all of you who gave, I send my most sincere thanks. I am so proud to call this part of Florida home, where people really care about each other.

Because of your generosity, hungry families will receive food, veterans will find support when they return home, abused children and adults can find safety and shelter, and babies and toddlers can get a healthy start in life. You gave so others could have a better life.

Making our campaign goal means that the 85 United Way Partner Agencies and over 200 programs that United Way supports will receive their full allocation of funding. Exceeding goal, means that United Way Partner Agencies and programs will be able to better serve more people in need in our community.

All money raised by our United Way stays in the county where it is raised, and our United Way keeps administrative and fundraising cost extremely low, returning over 90% of what is raised to the local agencies and programs. Our United Way is a **Four-Star Charity**, the highest rating available, on Charity Navigator. Charity Navigator is the largest and most utilized charity evaluator in America.

Again, a sincere thank you to all of the individuals, companies, communities, and partner agencies for your generous contributions. You proved again what an enormously caring community this is.

*David Fry*  
Vantage Construction Services & Dwell Florida

Patricia Bell, *Community Volunteer*  
Bonnie Bolton, *JPMorgan Chase*  
Mae Claire Branton, *Turbine Generator Maintenance, Inc.*  
Mary Beth Carroll, *Hilliard Brothers*  
Ryan Carter, *Scotlynn USA Division*  
Joe Catti, *FineMark National Bank & Trust*  
Charles Chapman, *Hendry County Government*  
Michael Clark, *United Mechanical*  
John Clinger, *Clinger, Sizemore & Associates/Bank of America/  
Merrill Lynch*  
Joe Coleman, *Buchanan Ingersoll & Rooney*  
Glo Cuiffi, *Scott Fischer Enterprises*  
Colleen DePasquale, *Greater Fort Myers Chamber of Commerce*  
Roger Desjarlais, *Lee County Government*  
Linda Doggett, *Lee County Clerk of Courts*  
Kate English, *Pavese Law Firm*  
Dean Fjelstul, *The Brooks Community*  
Craig Folk, *Miller, Helms & Folk, P.A.*  
Amy Fontaine, *Barraco and Associates*  
Doug Forster, *Chico's FAS*  
David Fry, *Vantage Construction Services & Dwell Florida*  
Chauncey Goss, *Goss Practical Solutions*  
Gary Griffin, *B & I*  
Barbara Hagen, *Comcast*  
Brian Hamman, *Lee County Board of County Commissioners,  
District 4*  
Larry Hart, *Lee County Tax Collector*  
Barbara Hartman, *The Landings Community*  
Cynthia Hawkins, *Wiltshire, Whitley, Richardson & English, P.A.*  
Patricia Heath, *Interop Technologies*  
Elizabeth Hernandez, *SymMetric Revenue Solutions*  
Marcia Hobe, *Trevett Capital Partners*  
Jadira Hoptry, *Fifth Third Bank*  
Michelle Hudson, *Fiber Solutions*  
Sally Jackson, *Lee Memorial Health System*  
Saeed Kazemi, *City of Fort Myers*  
Cary Kleinfield, *Kleinfield Wealth Group-Raymond James Financial  
Services, Inc.*  
Buddy Kubesh, *Publix Super Markets*  
Jennifer Lafferty, *CenterState Bank*  
Tony Lapi, *'Tween Waters Inn*  
Kevin Lewis, *Community Volunteer*  
David Lucas, *Bonita Bay Group*  
Paul Makurat, *Alta Resources*  
Charlotte Miller, *FPL - External Affairs*  
Dick Miller, *Bonita Bay Community*  
Mark Morris, *VIP Realty - Commercial*  
Stan Nelson, *Lee County Sheriff's Office*  
James Nolte, *Nolte Wealth Management Group of Wells Fargo  
Advisors*  
Patricia O'Donnell, *O'Donnell Landscapes, Inc.*  
Tommy Perry, *Johnson-Prewitt & Associates*

John Pollock, *BB&T-Oswald Trippe and Company*  
Steve Pontius, *Waterman Broadcasting*  
Amanda Reed, *Target*  
Karen Ryan, *LCEC*  
Dean Schreiner, *Community Volunteer*  
Robert Shearman, *Henderson, Franklin, Starnes & Holt, P.A.*  
Tulio Suarez, *Henderson, Franklin, Starnes & Holt, P.A.*  
Jordi Tejero, *CRS Technology Consultants*  
Brett Tessier, *Publix Super Markets*  
Tom Uhler, *Uhler and Vertich Financial Planners*  
Bill Valenti, *Morgan Stanley*  
Mary Vlasak Snell, *Pavese Law Firm*  
Kenneth Walker, *Price Foundation & Gulf Harbour Community*  
Mark Webb, *Lykes Insurance*  
Scott White, *Scott White Advisors*  
Robert Wilson, *ENTERPRISE HOLDINGS*  
Denis Wright, *Florida SouthWestern State College*  
Judith Zimomra, *City of Sanibel*

## Board Participation in the Campaign

- 21 Alexis de Tocqueville Society Members
- 42 Keel Club Members
- Over \$800,000 in Personal Giving
- Over \$5.7 million combined corporate and community giving represented on the board.



## United Way Chief Administrative Staff

**Clifford W. Smith**, *President*  
**Linda Hafner**, *Vice President United Way 211*  
**Jeannine Joy**, *Vice President, Resource Development & Marketing*  
**Hannah Pelle**, *Vice President, Allocations & Community Impact*  
**Michael Willis**, *Vice President, Finance & Operations*

# Financial Highlights

## Audit and IRS 990

The most recent United Way of Lee, Hendry, Glades, and Okeechobee Audit and IRS 990 can be found on the United Way website public reporting page:

[www.UnitedWayLee.org](http://www.UnitedWayLee.org)

## Charity Navigator

For the **fourth year** in a row, the United Way of Lee, Hendry, Glades, and Okeechobee has received a **4-star rating** by Charity Navigator, the highest rating. For transparency and accountability we received a rating of 96.88 out of 100 points.

Charity Navigator is one of the most utilized evaluators of charities used to guide intelligent giving.



*Clockwise from top right are: Dick Miller, Joe Catti, and David Lucas at a board meeting; Publix was presented with a United Way Partnership Award for their outstanding volunteerism and support of United Way Partner Agencies, especially Tools for Schools, Publix Serves Day, United Way Days of Caring, and Summer Mobile Food Pantries; Saeed Kazemi and Larry Hart.*

# CAMPAIGN

# \$9,420,338 RAISED

Our Campaign Chair, David Fry, announced the results of the Campaign at Child Care of Southwest Florida's center at Florida SouthWestern State College.

- 23rd Consecutive Year that the Campaign Met or Exceeded Goal
- 4.2% Increase Over Amount Raised Last Year
- Since 1957 the United Way has Raised over \$147 Million for our Community

## Alexis de Tocqueville Society

The Alexis de Tocqueville Society, whose members contribute \$10,000 or more annually, celebrated its 25th Anniversary this year. Under the leadership of David Lucas, the Society has 19 new members, and 156 total members, with a 6% increase over the amount raised last year.

**2015-2016 Alexis de Tocqueville contributions: \$2,660,988**  
**Amount is more than 28% of total campaign**  
**Total contributions in its 25 year history: \$29.4 million**

## Keel Club

The Keel Club, whose members donate \$1,000 or more, increased its membership and the amount raised this year. The list of Keel Club members can be found at [www.UnitedWayLee.org](http://www.UnitedWayLee.org).

	2014	2015
Total Membership	1,475	1,501
Total Dollars	\$2,231,432	\$2,274,297
New Members	305	308

## Additional Campaign Statistics

	Goal	Actual
Pacesetters	120 Companies	148 Companies
Development	15 - \$30,000	17 - \$55,322
Communities	2 New Communities 2 Enhanced Campaigns with 10% increase	3 New - \$28,866 5 Enhanced Campaigns 14.5% increase



*The goal announcement: Campaign Chair David Fry; Members of the United Way Board of Directors and staff of Child Care of Southwest Florida; children of Child Care of Southwest Florida sang for the crowd.*

# Top Company & Community Campaigns

Company	Amount Raised
Publix Super Markets	\$1,726,249
Bonita Bay Group	450,176
Chico's FAS	332,000
LCEC	212,396
ENTERPRISE HOLDINGS	184,177
Lee County School District	166,625
Lee Memorial Health System	146,564
FineMark National Bank & Trust	122,644
Turbine Generator Maintenance	122,036
BB&T Oswald Trippe and Company	104,038

Community	Amount Raised
Bonita Bay	\$783,960
Sanibel Captiva	370,628
Mediterra	291,301
The Brooks	251,353
Pelican Landing	235,044
Fiddlesticks	207,029

## Publix Super Markets

**THANK YOU PUBLIX & ASSOCIATES FOR RAISING \$1,726,249!**



*Publix Super Markets Store & Regional Managers*



*Store 1280*



*Store 578*



*Store 418*



*Store 1007*



*Store 775*

## Kick Off



*Clockwise from top right are: John Clinger, Steve Pontius, and David Fry announcing the Pacesetter results; New Horizon's Super Kids Choir; Scanlon Auto Group's new Acura, and drawing prize winner from Publix with NBC-2's Clay Miller. Jim Nathan and Joe Catti in their "Sonny & Cher" lip sync costumes.*

## Celebration at Six Bends



*Clockwise from top right are: Betsy Clayton, Cliff Smith & Stan Nelson; LCEC's Killa-Watts band; Volunteer servers from the Boy Scouts; Campaign Chair David Fry; Pat Bell.*



# Partner Agencies

## Lee County

Abuse Counseling and Treatment (ACT)  
AFCAM Center  
AIDS Healthcare Foundation /ICAN  
Alvin A. Dubin Alzheimer's Resource Center  
American Red Cross Florida's Southern Gulf Region  
Amigo's Center  
AMIkids Southwest Florida  
Beacon of HOPE  
Big Brothers Big Sisters of the Sun Coast  
Blessings in a Backpack  
Bob Janes Triage Center & Low Demand Shelter  
Bonita Springs Assistance Office  
Bonita Springs Lions Club Eye Clinic  
Boy Scouts of America, Southwest Florida Council  
Boys & Girls Clubs of Lee County  
Café of Life  
Catholic Charities of Lee, Hendry & Glades Counties  
Child Care of Southwest Florida  
Children's Advocacy Center of Southwest Florida  
Children's Home Society of Florida, Southwest Division  
Children's Network of Southwest Florida  
Community Cooperative  
Deaf & Hard of Hearing Center  
Disabled Veterans Insurance Careers (DVIC)  
Dr. Piper Center for Social Services  
Dress for Success SW Florida  
Early Learning Coalition of Southwest Florida  
Epilepsy Services of Southwest Florida  
F.I.S.H. of SanCap  
Friendship Centers  
Girl Scouts of Gulfcoast Florida  
Gladiolus Learning and Development Center (GLAD)  
Good Wheels  
Goodwill Industries of Southwest Florida  
Guardian ad Litem Foundation  
Harry Chapin Food Bank of Southwest Florida  
Health Planning Council of SW Florida  
Healthy Start Coalition of Southwest Florida  
Home Ownership Resource Center of Lee County  
HOPE Clubhouse of Southwest Florida  
Hope HealthCare Services  
Human Trafficking Awareness Partnerships (HTAP)  
IMPACT for Developmental Education  
Interfaith Charities of South Lee  
LARC  
Lee County Legal Aid Society  
Lehigh Community Services  
Lifeline Family Center  
Lighthouse of SWFL  
Literacy Council Gulf Coast  
Lutheran Services Florida

NAMI Lee County  
New Horizons of Southwest Florida  
Our Mother's Home of Southwest Florida (OMH)  
PACE Center for Girls, Lee  
Partners for Breast Cancer Care  
Quality Life Center of Southwest Florida  
SalusCare  
Scholars Program/Florida Gulf Coast University  
Social Norming - The School District of Lee County  
Southwest Florida Regional Human Trafficking Coalition  
Special Equestrians  
The Bonita Springs YMCA  
The Fort Myers YMCA  
The Heights Center  
The Salvation Army  
United In Kind  
United Way 211  
United Way Reading Pals  
United Way VITA  
United Way Volunteer Center



*Hope Healthcare's Parkinson's program Tai Chi Class.*

*The United Way of Lee, Hendry, Glades, and Okeechobee does not charge membership dues or service charges to our member agencies.*

# Partner Agencies



## Hendry and Glades Counties

Abuse Counseling and Treatment (ACT)  
Agape Home  
Alvin A. Dubin Alzheimer's Resource Center  
American Red Cross Florida's Southern Gulf Region  
Big Brothers Big Sisters of the Sun Coast  
Boy Scouts of America, SW Florida Council  
Catholic Charities of Lee, Hendry & Glades Counties  
Child Care of Southwest Florida  
Children's Advocacy Center of SW Florida  
Children's Network  
Crossroads  
Girl Scouts of Gulfcoast Florida  
Good Wheels  
Goodwill Industries of Southwest Florida  
Harry Chapin Food Bank of SW Florida  
Healthy Families  
Healthy Start Coalition of Southwest Florida  
Hendry County Schools Educational Initiative  
Hope HealthCare Services  
Lighthouse of SWFL  
Literacy Council Gulf Coast  
NAMI  
PSEP/Scholar's Programs, FGCU  
RCMA  
The YMCA  
The Salvation Army  
United Cerebral Palsy  
United Way 211



*The new ACT Shelter in Hendry County*



*Food Distribution in Clewiston*

## Okeechobee County

American Red Cross  
Big Brothers Big Sisters  
Castle  
Children's Home Society of Florida  
Early Learning Coalition  
Hibiscus Children's Center  
Hospice of Okeechobee  
Martha's House  
My Aunt's House  
Okeechobee Educational Foundation  
Real Life Children's Ranch  
Shared Services Network of Okeechobee  
Treasure Coast Food Bank  
211 Palm Beach/Treasure Coast



*Real Life Children's Ranch*

# ALLOCATIONS

The allocations process is the cornerstone of our United Way funding process. It ensures fiscal and performance accountability for all programs and initiatives, and at the same time ensures we are on target to meet the health and human service needs of our community.

Teams of volunteers analyze each United Way Partner Agency's effectiveness, the need for the services the agency provides, and the impact of United Way funding on meeting the community's needs. The Allocations Teams' recommendations go to the United Way Board of Directors for approval of the funding of agency programs and initiatives for the coming year. The following are data on allocations for the most recent allocation cycle.



*Tom Uhler*  
United Way Allocations Chair

**Lee County Allocations 2016**

- 22 Teams
- 65 Site Visits
- 387 Volunteers
- 132 New Volunteers
- 2 New Agencies

**Team Leaders**

- Patricia Bell
- Bill Blevins
- John Clinger
- Craig Folk
- David Fry
- Greg Gutheim
- Larry Hart
- Cindy Hawkins
- Richard Johnston Jr.
- Cary Kleinfeld
- Marianne Meola
- Brian O'Connell
- Patricia O'Donnell
- Harlan Parrish
- Lourdes Pietri
- Joanne Robertson
- Karen Ryan
- William Schroeder
- Bob Shearman
- Mary Vlasak Snell
- Tulio Suarez
- Jordi Tejero
- Tom Uhler
- Bill Valenti
- Robert Wilson

**Hendry-Glades Allocations 2015**

- 5 Teams
- 26 Site Visits
- 36 Volunteers
- 13 New Volunteers
- 6 New Agencies

**Team Leaders**

- Scott Bass
- Mike Carter
- Tommy Perry
- Andy Tilton
- Tom Uhler
- Ron Zimmerly

**Okeechobee Allocations 2015**

- 3 Teams
- 12 Site Visits
- 25 Volunteers
- 7 New Volunteers
- 1 New Agency

**Team Leaders**

- Nick Blount
- Wayne Cunningham
- Jennifer Lafferty



Lee County Allocations Team 1

# United Way Neighborhood Houses

## Services Where They Are Needed

United Way of Lee, Hendry, Glades, and Okeechobee brings services into communities through the network of neighborhood United Way Houses.

United Way Houses provide free space for agencies to reach clients who may not be able to access services outside of their neighborhood. Many resources are available in a single location. Working with a lead partner agency, United Way organizes the resources that are needed in that particular neighborhood.

**-18 United Way Houses and 3 Clinics**

**-95 Agencies Provide Services at the Houses**

**-Over 244,000 Client Visits in 2015**

## UNITED WAY HOUSES

Bonita Springs East	LaBelle
Bonita Springs West	Lehigh Acres
Cape Coral	Moore Haven
Charleston Park	Page Park
Clewiston	Palm Beach
Dunbar	Pine Island
East Fort Myers	Pine Manor
Estero-San Carlos	Sanibel-Captiva
Harlem Heights	Suncoast

## CLINICS

Lee Community Healthcare Clinic - Cape Coral  
Lee Community Healthcare Clinic - Dunbar  
Lee Community Healthcare Clinic - North Fort Myers

## FEMA

The Federal Emergency Management Agency (FEMA) allocates funds for emergency food and shelter. Our United Way managed the FEMA grant funding for Lee, Hendry, and Glades Counties, distributing over \$292,000 to 14 agencies in three counties.



## United Way In-Kind

The United Way has launched a new, in-kind donation program that will further assist the needs of the network of United Way Partner Agencies, and the community. United Gifts In Kind will oversee the intake of donations from both corporate and individual donors and ensure the items are appropriately distributed based on need and donor requests. Items will range from housewares to school supplies, office furniture to technology, and beyond.



*Gladiolus Learning & Development Center*

*Child Care of Southwest Florida*

# Publix.



## Publix School Supplies

Every fall, Publix Super Markets conducts a drive in their stores to collect school supplies for children. Many families cannot afford to buy school supplies, and often teachers take money out of their own pockets to buy them. Harry Chapin Food Bank assisted with storage and distribution of the supplies.

### PUBLIX SCHOOL SUPPLIES

- Distributed over 188,000 school items to:
- Boys & Girls Clubs
  - 49 Title 1 Schools
  - United Way Partner Agencies
  - United Way Houses



## Stronger Families

In partnership with the Siemer Institute for Family Stability, FineMark National Bank & Trust, Community Cooperative, Children's Home Society, and other United Way Partners our United Way is helping to build stronger families through two key programs:

**The Building Stronger Families Program**, works to prevent families with school-age children from becoming homeless by providing a variety of services. Last year, over **117 families** were assisted.

**The Bridges Program** is a collaborative program that helps homeless school-age children. Last year, the program assisted over **88 families** with becoming self-sufficient and stable.

## We Care

There was continued expansion of We Care in 2015.

- 436 Volunteer specialty physicians
- Over 2,500 free hours of care provided
- Over 331 patients served
- Total value of donated care **\$9,675,670**



## Project Dentists Care

- 61 New Providers
- 669 hours of free care provided
- 692 patients served
- Total value of donated care **\$221,833**

# UNITED WAY 211

United Way 211 is an easy to remember, three digit phone number that provides free information and referral to health and human service agencies in Lee, Hendry, and Glades Counties. When people don't know where to turn, United Way 211 helps them navigate their way through the maze of agencies by providing specific information relevant to the caller's needs.

A few of the highlights for United Way 211 this year include the following:

- Provided quality information and referral to over **48,136 calls**, while meeting AIRS standards including 10 day follow-up.
- Implemented **new call center software**, *Icarol*, which included the development of Help Me Grow and the integration of Abuse Counseling and Treatment to streamline after hour operations.
- **13,601 hits** to the United Way 211 website
- Managed 6 Direct Assistance Programs and distributed over \$150,000 in assistance to **461 families**



## Direct Assistance Partners

**Publix Super Markets**

**Southwest Florida Community Foundation Good Samaritan Fund**

**LCEC**

**Lee Memorial Health System**

**Lee County Board of County Commissioners**

**Lee County Port Authority**

## United Way 211 Program Partnerships

A vital part of United Way 211 is its partnerships with other agencies, branches of government, and other organizations. We appreciate them all and their contribution toward making our community a better place to live. For example, United Way 211 coordinated 212 referrals from Lee County EMS and the Community Assistance Network Program. United Way 211 and partners serve as the point of entry for the following programs:

### United Way 211 Program Partnerships

**VITA - Volunteer Income Tax Assistance - 1,246 calls**

**LEAPP - Lee Elder Abuse Prevention Partnership**

**Lee County Task Force on Hoarding**

**Bridges/Building Stronger Families**

**Lee Community Affinity Group (Partnership with LMHS)**

**Abuse Counseling and Treatment Center (After Hours Coverage)**

**Florida Department of Health Diabetes Project**

**Summer Break Spot**

## Most Requested Types of Assistance

- 1. Utility Assistance**
- 2. Rent**
- 3. Housing Assistance**
- 4. Food Assistance**
- 5. Tax Assistance**
- 6. Emergency Shelter**
- 7. Health/Medical Care**





## Lee, Hendry, and Glades Counties



### Help Me Grow

United Way helped launch the National Help Me Grow initiative in partnership with Healthy Start, and other local providers to help identify developmental and/or behavioral concerns in children ages 0 to 8 years, and then link these children and their families to community-based developmental and behavioral services. United Way 211 has a contract with the Florida Developmental Disabilities Council and a partnership with the Healthy Start Coalition of Southwest Florida.

### Help Me Grow Statistics

**3,419 families had minor children**  
**2,370 families with children ages 0-8 years**  
**443 families with concerns**  
**207 families connected to Healthy Start and the network of providers**



Lee Community Healthcare North Fort Myers

### Affordable Healthcare Act

United Way 211 has four Certified Navigators who enrolled 260 consumers during the open enrollment period for the Affordable Healthcare Act in 2015. United Way 211 has a contract with the Health Planning Council of Southwest Florida.

### Lee Community Healthcare

Three United Way 211 Information and Referral Specialists are remotely housed in the Lee Community Healthcare Clinics which are located in Dunbar, North Fort Myers, and Cape Coral.

**1,495 clients** at the clinics were assessed for additional health and social service needs.



A Human Services Information Network meeting exercise

### Human Service Information Network

United Way 211 serves as the coordinator of the meetings of the Human Service Information Network and produces a directory of services available in Lee, Hendry, and Glades Counties. United Way 211 hosted 12 Human Service Network meetings with over **1,000 professionals attending**. This meeting provides both an educational & networking opportunity to health and social service professionals.

## Summer Mobile Feeding

The Harry Chapin Mobile Food Pantry visited 9 neighborhoods during the summer, and made fresh and shelf-stable food available to families in need. The Salvation Army and United Way 211 coordinated many other health and social service agencies to provide their services to residents.



## Storm Information Hotline

During times of natural disasters such as hurricanes, United Way 211 becomes the Storm Information Hotline for Lee, Hendry, and Glades Counties offering information on shelters, evacuation routes, and recovery services.

## With a Little Help from Our Friends

Roger is a 40 year old single man who has lived and worked full-time in the service industry on Sanibel for the past 12 years. Recently, he was diagnosed with severe digestive issues requiring extensive surgery. Roger's surgical procedure was performed in July, and he was not able to return to work for 7 weeks thereafter.

Roger quickly exhausted his small savings to pay some of his bills, but was then unable to pay his rent and utilities for one month. Roger has no family locally and does not have anyone he can reach out to for financial assistance. Because he had borrowed medical equipment from FISH prior to his surgery, Roger was aware of the services FISH could provide. Roger contacted FISH and met with a social worker for an intake interview. After Roger completed the application and provided the required financial documentation, FISH was able to assist with his rent and utilities for that month.

Roger also became a FISH Food Pantry client, and received assistance with transportation to his off-island doctor's appointments. Roger is now working again, and he no longer needs assistance. Roger stated, "...the help I received from FISH truly made a huge difference in my time of crisis. From time to time, we all need a little help from our friends. Thank you, FISH." Thank you F.I.S.H. of SANCAP for being a great United Way Partner Agency!



# UNITED WAY VOLUNTEER CENTER

The United Way Volunteer Center is the designated Volunteer Center for Lee, Hendry, Glades, and Okeechobee. It creates connections between volunteer opportunities and individuals, families, businesses, and groups to help serve the community. The Volunteer Center also works in collaboration with other agencies and organizations on special projects, events, and initiatives throughout the year.



## Volunteer Center Statistics

**63 Days of Caring**

**Over 2,000 Volunteers**

**Over 8,000 Volunteer Hours**

**Value of Volunteer Time: \$184,000**

**Hosted Workshops & Volunteer Fairs**

## Volunteer Opportunities

Discover the rewards of volunteering through the United Way Volunteer Center.

**Become Inspired. Build a Team.**

Volunteer opportunities are listed online at

**[www. UnitedWayLee.org/Volunteer](http://www.UnitedWayLee.org/Volunteer)**

You can also contact the Volunteer Center by emailing

**[Volunteer@UnitedWayLee.org](mailto:Volunteer@UnitedWayLee.org)**

## United Way Days of Caring

- Whether you are an individual, a family, a group, or a business, volunteering can benefit you. Cost of supplies and materials may be underwritten by the group, provided by the agency, or shared between the group and agency.
- Learn about your community needs and its human service organizations
- Build a cohesive team, inspiring them to work together for an important cause
- Generate media interest with a creative project for your group and the organization you are helping

Examples of projects include:

- Plant shrubs, flowers, or a culinary garden
- Paint a building or classroom
- Help prepare, serve, or deliver meals
- Read or play with pre-school children
- Collect supplies to make hygiene kits for homeless
- Host a drive by collecting school supplies, grocery coupons, food, diapers, or books
- Refurbish a home, food pantry, or playground



*City of Cape Coral employees planting a vegetable garden for Lifeline Family Center.*



*Lee Memorial Health System employees packing food for Harry Chapin Food Bank.*

## United Way Family Mentor Program

In partnership with the Children's Network, United Way recruits volunteer mentors who will be trained and matched with parents who are ready to be re-unified with their children. Each Mentor spends an hour a week working to build a committed and trusting relationship with the parents in order to support and guide them through the transition.

The mentor will empower them to define and meet goals for themselves, to achieve self-reliance, and offer advice that parents may be uncomfortable in seeking elsewhere. Building these kinds of relationships is particularly important for struggling families.

Our goals are to:

- Help parents achieve and maintain greater self-reliance.
- Introduce and re-establish strength-based support networks
- Help families get back to when times were good!

### Family Mentor Statistics

- Trained 51 Mentors
- Assisted 30 Families
- Affected 64 Children



*Family Mentor volunteers first graduating class.*



*A successful reunification.*

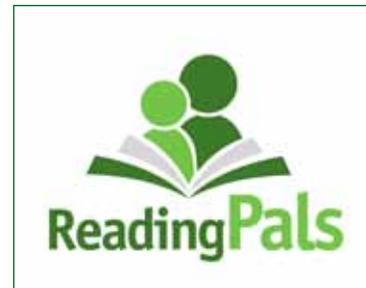
## United Way ReadingPals

ReadingPals is a new United Way of Lee, Hendry, Glades, and Okeechobee literacy program. Volunteers read to 4 and 5 year-olds at school sites in Lee and Hendry Counties.

Children who are read to are more likely to become good readers. And children who read at grade level by the fourth grade are four times more likely to graduate from high school. ReadingPals instill love of reading by introducing young children to books and reading!

Each volunteer attends a training session and is assigned to a school. Volunteers visit the school for one hour per week for 25 weeks.

Children receive books to take home!



### Reading Pals Statistics

- 171 ReadingPals Volunteers Trained
- 2,625 Books Sent Home with Children
- ReadingPals Program in 25 Pre-K & Kindergarten Classrooms



## United Way VITA

The Volunteer Income Tax Assistance program (VITA) helps lower-to-moderate income tax payers to file their federal income taxes completely free of charge. VITA volunteers are trained and certified by the IRS. They make a real difference in the lives of people in our community by helping families get refunds for the taxes they have paid and become more financially stable. VITA helps hard working people keep more of the money they have earned.

### 2015 Tax Year VITA Statistics

- 80 Volunteer IRS Certified Tax Preparers
- 3,400 Appointments Booked Online (up 37%)
- Over 1,600 Appointments Scheduled by United Way 211
  - 3,450 Returns Filed (22% Increase)
  - \$4,689,000 in Refunds to Our Community



VITA volunteers at work in the Lehigh Acres United Way House: from the left are Michelle Andrews and Mary Meador.



LaBelle United Way House VITA volunteers Stan Heath and Nancy Ramey, LaBelle House Manager Lisa Sands, volunteers Maricela Morado and Dale Werth.

## Letter Carriers Food Drive

Each May, the National Association of Letter Carriers, our United Way, Harry Chapin Food Bank, and other United Way Partner Agencies, join forces to collect food for the local food bank and food pantries from local residents. The United Way Volunteer Center seeks volunteer drivers, sorters and packers. The Letter Carriers, National Association of Letter Carriers, and volunteer drivers pick up food left at mail boxes by home owners. Publix Super Markets also give a huge number of volunteer hours by helping load the food to go to the food bank. In May 2016, the food drive brought 294,899 to Lee County food banks and pantries.



Harry Chapin Food Bank  
OF SOUTHWEST FLORIDA



Volunteers at Cape Coral Post Office



Sorting at 6 Mile Cypress Post Office

# COMPANY CAMPAIGNS

Hundreds of companies and organizations conduct employee campaigns, or make corporate donations every year. A number of companies match employee contributions giving great power to an individual's gift to the United Way. Companies contributing \$100,000 or more receive Circle of Excellence awards. The following companies and organizations are recognized for contributing \$1,000 or more to the 2015-2016 United Way of Lee, Hendry, Glades, and Okeechobee Campaign.



*Publix Super Markets*

**\$1,000,000+ Circle of Excellence**  
Publix Super Markets

**\$400,000+ Circle of Excellence**  
Bonita Bay Group



*Bonita Bay Group*

**\$300,000+ Circle of Excellence**  
Chico's FAS

**\$200,000 Circle of Excellence**  
LCEC



*LCEC Fishing Tournament*

**\$100,000+ Circle of Excellence**  
BB&T Oswald Trippe & Company



*Chico's FAS*

ENTERPRISE HOLDINGS

FineMark National Bank & Trust

Lee County School District

Lee Memorial Health System

Turbine Generator Maintenance, Inc.



*ENTERPRISE HOLDINGS*

**\$90,000+**

Combined Federal Campaign (CFC)

**\$80,000+**

Lee County Government

**\$70,000+**

Wells Fargo

**\$60,000+**

Florida Gulf Coast University  
Lee Community Healthcare

**\$50,000+**

Bank of America/US Trust NL  
Lee County Sheriff's Office  
Siemer Family Foundation  
'Tween Waters Inn



*BB&T Oswald Trippe & Co.*



*Lee Memorial Health System*



*Turbine Generator Maintenance, Inc.*

**\$40,000+**

Comcast/NBC Universal  
 Hilliard Brothers  
 Investors' Security Trust Company  
 Uhler and Vertich Financial Planners  
 UPS  
 United Way of Lee Hendry Glades &  
 Okeechobee

**\$30,000+**

FPL  
 General Electric Company  
 Henderson Franklin Starnes & Holt, PA  
 iBERIABANK  
 Lee County Tax Collector's Office  
 Markham Norton Mosteller Wright &  
 Company, PA  
 O'Donnell Landscapes Inc.  
 Southwest Florida Community Foundation  
 Suncoast Schools Credit Union  
 Waterman Broadcasting

**\$20,000+**

CenturyLink  
 City of Fort Myers  
 Child Care of Southwest Florida  
 CRS Technology Consultants  
 Fifth Third Bank  
 Gravina Smith Matte & Arnold Marketing  
 and Public Relations  
 Hertz Corporation  
 Hope HealthCare Services  
 John Scanlon Auto Group  
 Lee County Clerk of Courts  
 Lee County Port Authority  
 SunTrust Bank  
 SymMetric Revenue Solutions  
 Target  
 Vantage Construction Services & Dwell  
 Florida

**\$10,000+**

Alta Resources  
 AT&T Wireless  
 Bailey's General Store  
 B & I  
 Barraco and Associates, Inc.  
 Busey Bank  
 Cape Coral Community Foundation  
 Case Pearlman Corporate Benefits  
 Children's Advocacy Center  
 City of Cape Coral  
 CliftonLarsonAllen, LLP  
 Community Cooperative  
 Costco  
 Cummings & Lockwood, LLC

Disabled Veteran's Insurance Careers  
 Edison National Bank  
 Florida SouthWestern State College  
 Goodwill Industries of SWFL  
 Hendry County Employees  
 Kleinfield Wealth Group/Raymond James  
 Financial Services  
 Lee County Mosquito and Hyacinth  
 Control Districts  
 Lykes Brothers  
 Macy's  
 Miller, Helms, & Folk, PA  
 Monsanto Imagine  
 Morgan and Morgan  
 Northern Trust Company  
 Pavese Law Firm  
 Regions Bank  
 SalusCare  
 Scott Fischer Enterprises  
 Southwest Florida Community Foundation  
 Speciality Risk Management Services  
 The Frank Stern Donor Fund  
 The News-Press Media Group  
 The Salvation Army  
 United Mechanical  
 US Sugar  
 WalMart/Sam's Club  
 Wiltshire, Whitley, Richardson, &  
 English, PA

**\$5,000+**

Abuse Counseling and Treatment  
 Arden Courts  
 BB&T Bank  
 Boys and Girls Clubs of Lee County  
 Boy Scouts of America, SWFL Council  
 Buchanan Ingersoll & Rooney  
 Cement Industries  
 Children's Network of SWFL  
 dESCO, LLC  
 Family Health Centers  
 FedEx Corporation  
 Florida Blue  
 Harbourside Custom Home  
 Harry Chapin Food Bank  
 Interop Technologies  
 Johnson Engineering  
 Johnson-Prewitt  
 Key Private Bank  
 LARC  
 Marquis Wealth Management Group  
 Merck  
 Myers Brettholtz & Company, PA  
 Lykes Brothers

Nationwide Insurance  
 Nexen Group  
 Owen-Ames-Kimball Company  
 Physicians' Primary Care  
 Raymond James Charitable Foundation  
 Scotlynn USA Division  
 Southern Garden & Citrus  
 Stroemer & Company, PA  
 Ted Todd Insurance  
 T3  
 Third Federal Savings & Loan  
 Trane

**\$4,000+**

AHF/ICAN  
 Belk  
 City of Sanibel  
 Dillard's - Coconut Point  
 First Citizens Bank  
 Florida State Employees Campaign  
 Glades County Employees  
 Glades County School District  
 Hendry County Employees  
 Hendry County School District  
 Hughes, Snell & Co.  
 JPMorgan Chase & Co.  
 Lighthouse of Southwest Florida  
 Lykes Insurance, Inc.  
 Morgan Stanley  
 Sanibel Captiva Community Bank  
 The Club at Mediterra  
 Tuscan & Company, PA  
 WestRock

**\$3,000+**

Allyn International  
 Area Agency on Aging for SWFL  
 Canterbury School  
 Cypress Lake Country Club  
 Dr. Piper Center for Social Services  
 Early Learning Coalition of SWFL  
 Encore Bank  
 Friendship Centers of Lee County  
 Hahn Loeser & Parks  
 HF Scientific  
 Hill Barth & King, LLC  
 jcpenny  
 Lee County Supervisor of Elections  
 PACE Center for Girls, Lee  
 Suncoast Beverage Sales  
 US Bank

**\$2,000+**

Alvin A. Dubin Alzheimer's Resource  
 Center  
 Ameriprise Financial

Beacon of H.O.P.E.  
 Bonita Bay Community Association  
 Broadway Palm Dinner Theatre  
 Brown & Brown Insurance of Florida, Inc.  
 Cafe of Life  
 City of LaBelle  
 F.I.S.H. SanCap  
 First American Bank  
 Florida Evergreen Landscape & Lawn  
 Care  
 Florida Weekly  
 Good Wheels  
 Hans Wilson & Associates  
 Healthy Start Coalition of SWFL  
 Interfaith Charities of South Lee  
 IMPACT for Developmental Education  
 Island Inn  
 Lee County Hotel Association  
 Lee County Legal Aid Society  
 Literacy Council Gulf Coast  
 NAMI Lee County  
 Our Mother's Home  
 Paychex  
 Prather and Swank, PA  
 Priority Business Solutions  
 Quality Life Center  
 RCMA  
 South Florida Water Management Dist.  
 Synovus Bank  
 The Anderson's  
 The Daniel R. and Anne M. Harper  
 Foundation  
 TJX Company

HealthPark Florida (Lee FP)  
 Home Depot  
 Homewood Suites  
 HOPE Clubhouse  
 Housing Authority of the City of Fort Myers  
 Hyatt Regency Coconut Point Resort  
 Kobie Kooling  
 Okeechobee County Sheriff's Office  
 Okeechobee Co. School District  
 Leading Edge Benefit Advisors, LLC  
 Lehigh Community Services  
 Lifeline Family Center  
 Lowe's  
 Martha's House  
 MLS Title  
 Naples Community Hospital  
 Passarella and Associates  
 PNC Financial Services  
 Raulerson Hospital  
 Richard Johnston Law  
 Ron Jon Surf Shop  
 Sam Galloway Ford  
 Sanibel Public Library  
 Southwest Florida Regional Planning  
 Council  
 Special Equestrians  
 Sprint  
 Thompson Family Law  
 Tri-Circle Pavers Inc.  
 United Cerebral Palsy  
 Vidussi Goldsmith Hull & Co., LLC  
 WINK Fort Myers Broadcasting  
 YMCA - Bonita & Fort Myers

**SPECIAL THANKS**  
 to the following companies

- City of Fort Myers**
- Carter Outdoor Advertising**
- Comcast**
- John Scanlon Auto Group**
- Killa-Watts**
- Lamar Advertising**
- LCEC**
- Lee Reprographics**
- Palm Printing**
- Scott Fischer Enterprises**
- Suncoast Beverage**
- Waterman Broadcasting**

**\$1,000+**  
 Alan Jay Hampton Chrysler, Dodge, Jeep  
 AMIkids Southwest Florida  
 Amigos Center  
 AT&T  
 Baldwin Krystyn Sherman Partners  
 Bloomingdale's  
 Brown & Haight Financial Group  
 Brown, Suarez & Rios  
 Burgess Brant Consulting Engineers  
 CenterState Bank  
 Children's Home Society of Florida  
 City of Bonita Springs  
 CONRIC PR & Marketing  
 Cooper Hotels  
 Fiber Solutions  
 First Bank  
 Florida Skin Center  
 Greater Fort Myers Chamber of Commerce  
 Green Schoenfeld & Kyle

**A PARTNERSHIP SUCCESS AT EAST UNITED WAY HOUSE**



United Way has important partnerships with agencies at every United Way House. One partner at the East Fort Myers United Way House is Children's Advocacy Center (CAC). CAC is the lead agency at the house.

A new 6 week basic computer class at the East House has already shown positive results. Recently, four area residents completed the course and were given a certificate for successfully completing the course. Not only did Elena, Carmen, Juana and Maria, receive certificates but Elena received a better job at her place of employment, when she showed her boss the certificate! Elena wants to do better for her family and this was her first step in doing just that.

The class is taught by a volunteer, Ruth Ruic and is open to all area residents. Ruth teaches in both English and Spanish. There are ten students per class; CAC is able to provide each with a laptop to use during the class.

# COMMUNITIES

Many communities in Southwest Florida form United Way Community Campaign Committees to raise money for the United Way. The campaign committees conduct events such as golf and tennis tournaments, dinner dances, and many more imaginative events to have fun giving to the United Way of Lee, Hendry, Glades, and Okeechobee.



*Bonita Bay Community*

**\$700,000+ Circle of Excellence**  
Bonita Bay Community

**\$300,000+ Circle of Excellence**  
Sanibel-Captiva

**\$200,000+ Circle of Excellence**  
Fiddlesticks  
Mediterra  
Pelican Landing  
The Brooks



*Pelican Landing*



*Mediterra*

**\$90,000+**  
Gulf Harbour Yacht & Country Club



*Grandezza*

**\$80,000+**

Grandezza  
Shell Point

**\$30,000+**

Pelican Preserve

**\$20,000+**

Colonial Country Club

The Landings

**\$10,000+**

Paseo

Riva Del Lago

Verandah

**\$8,000+**

The Terraces at Bonita Springs

**\$7,000+**

Cypress Cove

**\$5,000+**

Eagle Ridge

**\$3,000+**

High Point Place



*The Brooks*



*Paseo*



*Fiddlesticks*



*The Landings*



*Colonial Country Club*

## SANIBEL CAPTIVA CAMPAIGN & HOG ROAST



*Clockwise from the top right are Richard Johnson and family; Gaye & Jim Pigott; Tom & Linda Uhler; Sanibel Captiva Campaign Chair Tony Lapi; Sanibel-Captiva United Way Campaign Committee.*



## HENDRY & GLADES SWING INTO SPRING



*Clockwise from top right are: The Swing Into Spring Event Committee; Stanley & Pat Heath; Master of Ceremonies Paul Puletti; Doug Fowler of Lighthouse, & Sally Bergs, Swing Into Spring Event Chair; Tommy Perry, Hendry & Glades Campaign Chair.*



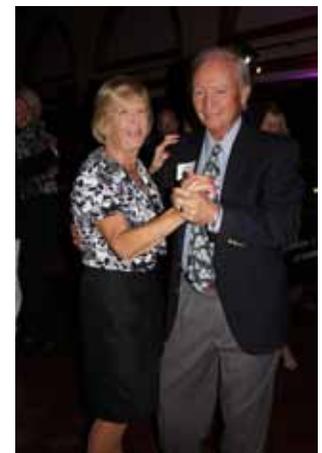
## OKEECHOBEE CAMPAIGN



*Clockwise from the top right: Publix Manager Steve Lafferty and United Way Manager Allison Chandler with Publix School Tools for Okeechobee; the Masquerade Soiree; the Masquerade Soiree Committee; Steve & Jennifer Lafferty, Okeechobee Campaign Chairs.*



## PELICAN LANDING DINNER DANCE



*Clockwise from the top right are Bill & Jan Grabe, winners of the \$1,000 prize; Miriam & David Chalmers; Event Chairs Maria Waller, & Jerry Welty; Sponsor Bill Skidmore, & United Way President Cliff Smith.*

# Alexis de Tocqueville Society



The Alexis de Tocqueville Society of the United Way of Lee, Hendry, Glades, and Okeechobee celebrates its 25th year since its founding in 1991 by Linda and David Lucas.

The Society is comprised of givers at the \$10,000 level and above. It is named after the French writer who travelled extensively in the then new nation recording his observations of life in North America. He admired three elements in our society: liberty, equality and the spirit of neighbor helping neighbor.

The United Way of Lee, Hendry, Glades, and Okeechobee also honors the Society's founder David Lucas in this 25th year for his extraordinary dedication to the United Way, and his spirit of neighbor helping neighbor.

- 157 Members
- 19 New Members
- 6% Increase over amount raised last year
- \$2,660,988 raised

During the 25 year history of our Alexis de Tocqueville Society, the members have contributed over \$29.4 m.

**Pamela L. Abraham**  
Fiddlesticks Community

**Elaine and Thomas P. August**  
Sanibel Captiva Community

**Carol and Barney Barnett**  
Publix Super Market Charities, Inc.

**Trisha and David Barton**  
Bonita Bay Community

**Carol Beesley**  
Emmett A. Beesley Family Foundation  
Community Campaign

**Edward G. Beimfohr**  
Bonita Bay Community

**Tade Bua and Brad Bell**  
Mediterra

**Sue and Jim Beré**  
Alta Resources

**Aimee and Roger Bireley**  
The Bireley Family Foundation

**Mary N. and Willis P. Blackwood**  
Bonita Bay Community

**Carole and Richard Bondi**  
Bonita Bay Community

**Jo Anna and Wilson G. Bradshaw**  
Florida Gulf Coast University  
Grandézza Community

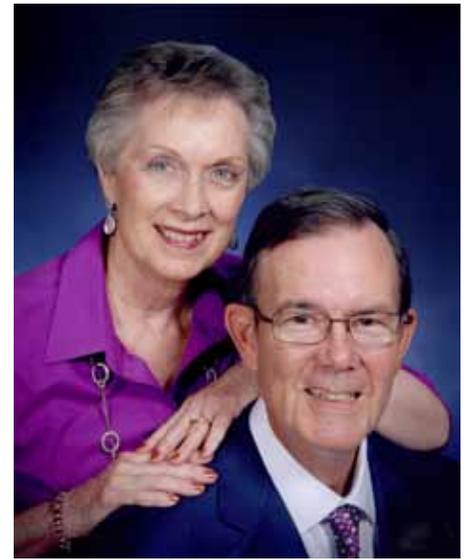
**Mae Claire and David R. Branton**  
Turbine Generator Maintenance, Inc.

**Deborah and Ronald D. Brooks**  
Sanibel Captiva Community

**David C. Brown, MD**  
Eye Centers of Florida

**Mary Beth Carroll**  
Hilliard Brothers

**Lynda C. and Thomas D. Case, Jr.**  
Case Pearlman  
Fiddlesticks Community



*Linda and David Lucas*

**JoAnn M. and Joseph R. Catti**  
FineMark National Bank & Trust

**Gail Chaipel**  
Community Campaign

**Michael Clark**  
United Mechanical, Inc.

**Rusti and John D. Clinger**  
Clinger, Sizemore & Associates/Merrill  
Lynch/Bank of America

**Carol and Kevin Conway**  
Child Care of Southwest Florida

**Emily and John Costigan**  
Mediterra

**Beth and Morton J. Crane**  
Fiddlesticks Community

**Harriet K. and Hugh W. Crawford**  
Shell Point Community

**Amanda B. Cross**  
Sanibel Captiva Community

**J. Starr and Orv Curry**  
BB&T - Oswald Trippe and Company

**Mrs. Bernese B. Davis**  
Community Campaign

**Deanna and Robert W. Davis**  
Turbine Generator Maintenance, Inc.

**Andrea and William Douglas**  
Pelican Landing Community

**Patricia and Richard Driscoll**  
Pelican Landing Community

**Carrie L. and Gary R. Dumas**  
Bonita Bay Group

**Harriet E. and David F. Dyer**  
Chico's FAS

**Jackie and Jerry Elliott**  
BB&T - Oswald Trippe and Company

**Bill and Barbara Etherington**  
Bonita Bay Community

**Barbara M. and Thomas S. Everist**  
Mediterra

**Leslie D. and Ronald E. Ezerski**  
Bonita Bay Community

**Audrey and Douglas Fields**  
BB&T - Oswald Trippe and Company

**Alice and Dean Fjelstul**  
The Brooks Community

**Margaret and Craig R. Folk**  
Miller, Helms & Folk, PA

**Monique A. and David L. Fry**  
Vantage Construction Services, Dwell-Florida

**Debra Carrier and Harry H. Gaines**  
The Brooks Community

**Sam Galloway**  
Sam Galloway Ford

**Patricia and David Gibbons**  
Mediterra

**Amy and Peter Gravina**  
Pavese Law Firm  
Gravina, Smith, Matte & Arnold Marketing  
and Public Relations

**Katherine C. and Charles F. Green**  
Habitat for Humanity

**Susan and Philip Gresh**  
The Brooks Community

**Julie and Gary H. Griffin**  
B&I

**Dianne M. and William R. Halling**  
Bonita Bay Community

**Priscilla and William D. Hamilton**  
LCEC

**William M. Hammock**  
Kelly Greens Community

**Tim and Tom Hanson**  
In Memory of Dale Hanson  
Sanibel Captiva Community

**Christa and Benjamin C. Harned**  
Fiddlesticks Community

**Mary L. and Larry D. Hart**  
Lee County Tax Collector

**Anna Kay and James S. Haskell**  
Pelican Landing Community

**Elaine and Fred Hawkins**  
Specialty Risk Management Services

**Sally Hebeisen**  
Pelican Landing Community

**Linda and Herbert Henkel**  
Mediterra

**Barbara and Joe Marlin Hilliard**  
Hilliard Brothers

**Bryan Hilliard**  
Hilliard Brothers

**Joe Hilliard II**  
Hilliard Brothers

**Nancy and Chester A. Hobert, Jr.**  
The Brooks Community

**Brenda and Ralph Hoffman**  
Bonita Bay Community

**Marjorie L. and Earl P. Holland**  
Fiddlesticks Community

**Andrea J. and William N. Horowitz**  
Cummings & Lockwood, LLC  
Fiddlesticks Community

**Betty and Elmo J. Hurst**  
The Terraces at Bonita Springs

**Yvonne and William C. Huth**  
BB&T - Oswald Trippe and Company

**Linda and Charles K. Idelson**  
Investors' Security Trust Company

**Mead and Richard Johnson**  
Bailey's General Store  
Sanibel Captiva Community

**Stephany Joslin**  
Bonita Bay Community

**Jane and Donald King**  
Pfizer

**Gary R. Kleinfeld**  
Kleinfeld Wealth Group / Raymond James  
Financial Services, Inc.

**Eleanore A. Kleist**  
The Kleist Family Foundation

**Janet V. and John A. Krol**  
Bonita Bay Community

**Christine and Grant Kurtz**  
Bonita Bay Community

**Angie and Tony Lapi**  
T'ween Waters Inn  
Sanibel Captiva Community



*Dick Miller and Bill Winter*

**Sue and John Lawson**  
Deere & Company Retirees  
Sanibel Captiva Community

**Linda and Joseph Linnehan**  
Morgan and Morgan

**Aileen and Eugene Littlestone**  
BB&T - Oswald Trippe and Company

**Linda and David Lucas**  
Bonita Bay Group

**Rebecca Sanders and Brian Lucas**  
Bonita Bay Group  
The Brooks Community

**Linda and Vito Manone**  
Fiddlesticks Community

**Gail Markham**  
Markham, Norton, Mosteller, Wright & Co., PA

**Nancy S. and Michael V. Marn**  
Sanibel Captiva Community

**Donna Marshall**  
Community Campaign

**Jodi and Bill Martin**  
Gulf Harbour Community

**Diana B. McClay**  
Bonita Bay Community

**Gayle Rosemann and Paul McElwee**  
Fiddlesticks Community

**Janine and Richard McLellan**  
Bonita Bay Community



*Alice & Dean Fjelstul,  
Debra Carrier & Harry Gaines*

**Charleen and Larry McPherson**  
Pelican Landing Community

**Karen and Dale Medford**  
Mediterra

**Patricia A. and Frank J. Middendorf**  
UPS Retiree  
Sanibel Captiva Community

**Betty and Richard Miller**  
Bonita Bay Community

**T. Wayne and Mavis Miller**  
Community Campaign

**Melissa and Jeffrey B. Moes**  
FineMark National Bank & Trust

**Mary Lynn and Stephen Myers**  
Mediterra

**Karen and James R. Nathan**  
Lee Memorial Health System  
Gulf Harbour Community

**Nancy Near**  
Bonita Bay Community

**Curt E. Neary**  
ENTERPRISE HOLDINGS

**Pamela A. and James A. Nolte**  
Nolte Wealth Management Group of Wells  
Fargo Advisors

**Rosanne and Gary Oatey**  
Oatey Company  
Sanibel Captiva Community

**Karen O'Bryan**  
Pelican Landing Community

**Patricia and Albert O'Donnell**  
O'Donnell Landscapes, Inc.

**Vicki and James W. Orr, Jr., M.D.**  
Florida Gynecological Oncology  
Bonita Bay Community

**Ruth and Robert O'Toole**  
Bonita Bay Community

**Susanne and Larry Pickering**  
Bonita Bay Community

**Gaye and James Pigott**  
Moccasin Lake Foundation  
Sanibel Captiva Community

**Kim and John M. Pollock**  
BB&T - Oswald Trippe and Company

**Nancy and Robert Potter**  
Bonita Bay Community

**Ann S. Powell**  
Bonita Bay Community

**David M. Puleo**  
ENTERPRISE HOLDINGS

**Mary C. and David M. Reardon**  
Town & River Community

**Shelly and Martin Redovan**  
CliftonLarsonAllen, LLC  
Lee County Mosquito/Hyacinth Control  
Districts

**Deborah and Richard Riley**  
FineMark National Bank & Trust

**Jane M. and Alan J. Ritchie**  
Bonita Bay Community

**Robbie B. and Geoffrey W. Roepstorff**  
Edison National Bank  
Sanibel Captiva Community

**Sue M. and John W. Rogers**  
Fiddlesticks Community

**Betsy and Jack Ryan**  
Mediterra

**Joan and John Scanlon**  
Scanlon Auto Group

**Tomasina P. Schiro**  
Mediterra

**Janie and Dean E. Schreiner**  
Community Volunteer

**Sheriff Mike Scott**  
Lee County Sheriff's Office

**Carol and Frank R. Seager**  
Bonita Bay Community

**Susi and Bob Sebes**  
Pelican Landing Community

**Gene M. Harrison and Lee. J. Seidler**  
Sanibel Captiva Community

**Ellen W. and John W. Sheppard**  
Community Campaign

**Barbara and Al Siemer**  
Siemer Foundation

**Samira K. Beckwith and James F. Sievers**  
Hope HealthCare Services

**Roxanne C. and Clifford W. Smith**  
United Way of Lee, Hendry, Glades, and  
Okeechobee  
AHF/ICAN

**Sally S. Smith**  
Community Campaign

**Dr. K. L. Spear and Jayne Spear**  
Mediterra

**Donna and James Sublett**  
Community Campaign

**John and Nancy Tague**  
Hertz Corporation

**Brenda and Dewey Tate**  
Bonita Bay Community

**Dian and William Taylor**  
Bonita Bay Community

**Brittni and Jordi Tejero**  
CRS Technology Consultants

**Gerald Terry**  
Community Campaign

**Janet J. and Thomas L. Thomas**  
The Brooks Community

**Gay and Gary V. Trippe**  
Disabled Veterans Insurance Careers



*Janie & Dean Schreiner*



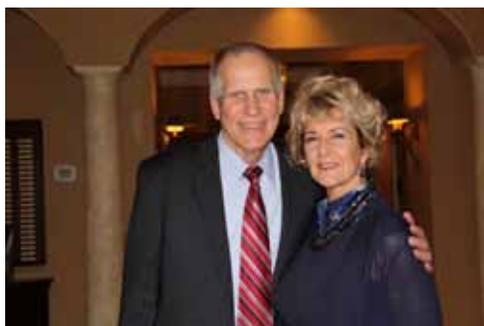
*Linda & Charles Idelson & Jim Nathan*



*Sasha & Stuart Williams*



*Grant Kurtz, Bill Halling  
& Ralph Hoffman*



*Doug Murer & Gail Markham*

**Linda S. and J. Thomas Uhler**  
Uhler and Vertich Financial Planners  
Sanibel Captiva Community

**Louise S. Ukleja**  
Community Campaign

**Corey and Christina Vertich**  
Uhler and Vertich Financial Planners  
Riva Del Lago Community

**Shirley K. and Robert G. Wade, Jr.**  
Bonita Bay Community

**Mary Jo and Kenneth P. Walker**  
Gulf Harbour Community

**Diane and John E. Walker**  
Bonita Bay Community

**Kristina and William Watts**  
Bonita Bay Community

**Maria Waller and Jerry Welty**  
Pelican Landing Community

**Beth and Jeff Wessel**  
Mediterra

**Alisande L. and Stuart S. Williams**  
ENTERPRISE HOLDINGS

**Georganne and Cliff Williams**  
Gulf Harbour Community

**Barbara B. and J. Lawrence Wilson**  
Bonita Bay Community

**Robert V. Wilson II**  
ENTERPRISE HOLDINGS

**Marie A. and William B. Winter**  
Bonita Bay Community

Anonymous (4)





**Leaving a Legacy to the United Way can be very easy. Call today for more information: (239) 433-2000.**

Betsy Alderman  
 Julie & CJ Barkley  
 Kathy Beehler  
 Jennifer Benton  
 William Berry Trust  
 Annette Borrelli  
 Diana & Chip Black  
 Christine & Gregory Brock  
 Carol & Tom Brown  
 Gary Bryant  
 William T. Bryon Trust  
 Kathy Caldwell  
 Carol & Kevin Conway  
 Beth Drouin  
 Erna & Richard Durnwald  
 Jackie & Jerry Elliott  
 Kate English & Lawrin Ellis  
 Jan & Tom Feurig  
 Alice & Dean Fjelstul  
 Margaret & Craig Folk  
 Debra Carrier & Harry Gaines  
 Kathy & Greg Gardner  
 Mary Gerrish  
 Gerald Gevercer  
 Arlene Goldberg  
 Marti Graf  
 Julie & Gary Griffin  
 Carol & Douglas Hansen  
 Larry Hart  
 Cynthia Hawkins  
 Russell G. Hartmann  
 Louise Hawthorne  
 Patricia Heath  
 Barb Herrmann  
 Marcia & Jeff Hobe  
 Linda & Charles Idelson  
 Jeannine & John Joy  
 Angela Jackson  
 Natalie Johnson  
 Cary Kleinfeld  
 Eldred D. Kuppinger Trust  
 Diane & Skip Lepola  
 Linda & David Lucas  
 John Mantica  
 Violet Marchisio

**Leave a Legacy.** The United Way endowment provides permanent support for critical programs that help people in our community. Your family's legacy ensures care and support of essential community health and human services.

**It's Forever.** Your gift continues giving through investments carried out on your behalf. It means long-term charitable support for the future. Experienced and knowledgeable volunteers oversee the management and distribution of all funds.

**It's Easy.** Gifts of stock, estate plans, insurance, annuities; these are a few of the possible sources of a planned gift, with little or no cost to you today.

**Results that Last.** The United Way does more than distribute money to address short-term problems. Working to develop long-term solutions to changing community needs is the United Way's prime objective. Your planned gift gives personal satisfaction to you and your family that you have helped improve the quality of life for others for generations to come.

Maria Martinez  
 Michael McNally  
 Lucy Mills Trust  
 Cora Cisneros Molloy  
 Carolyn Moore  
 Adeline Morris  
 Diana & Mark Morris  
 M. J. Newcomer Trust  
 Betsy Clayton & Stan Nelson  
 Patricia & Albert O'Donnell  
 Sarah & David Owen  
 Lisa & Matt Petro  
 John Pollock  
 Lou & Steve Pontius  
 Mr. & Mrs. Jaime M. Prim, Jr.  
 Sandy Rhodes  
 Debbie & Dick Riley  
 Jacque Rippe  
 Harry M. & Candie Bell Roberts  
 Sandy Robinson  
 Alex Rodriguez  
 Cathy & Ed Ryan  
 Karen Ryan  
 Beth & Bruce Schultz  
 Carolyn & Andy Sheppard  
 Laurel & Mike Smith  
 Roxanne & Cliff Smith  
 Mary & Reggie Snell  
 Richard W. Steves  
 Doty St. Amand  
 Tulio Suarez  
 Gay Thompson  
 Jill Turner  
 Linda & Tom Uhler  
 Eneida & Bill Valenti  
 Marti & Jack Van Veen  
 Corey Vertich  
 Frank F. Wasitis  
 Wendy & Steve Wassman  
 Adriana & Scott White  
 Robert Wilson  
 Anonymous (5)

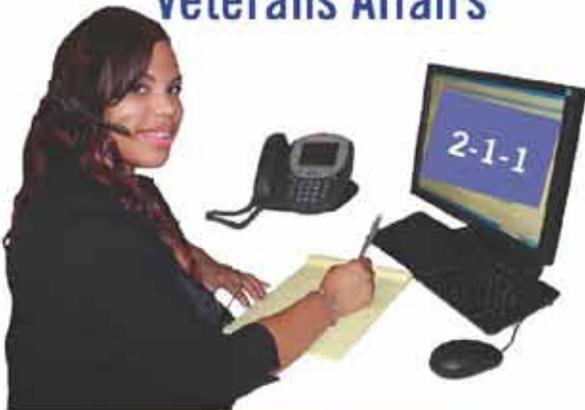
**MEMORIAL GIFTS**

Robert Adler  
 Gail C. Beehler, Jr.

Richard Berghs  
 Stan Burr  
 Dena Campo  
 Gene Darnell  
 Paul Davenport  
 David Dilley  
 Christopher Ferrer  
 Jamie Foederer  
 Don Frey  
 Loraine Frey  
 Diane Fryholm  
 Tom Goulet  
 Duane Harding  
 Ken Hashimoto  
 Millard Holtgrieve  
 J. Arnold Jones  
 John David Joy  
 Thomas R. Kelly  
 Richard Kruse  
 M. William Lightner  
 Mary Lum  
 Robert E. Madden, Jr.  
 Marshall Melton  
 Ann & Bill Miller  
 Margaret Mondo  
 Carol Morrell  
 Jules Morris  
 Wanda Murray  
 Benedict O'Bryan  
 Stewart Pool  
 Kenneth Pruitt, Jr.  
 Richard Quest  
 Betty May Seng  
 Clifford Smiley  
 Kay Timms  
 April Trimblay  
 Pat Vance  
 James Vlasak  
 Marie Wade  
 Val Ward  
 Dr. & Mrs. Ed White  
 Michael Wineman  
 Anonymous

# NEED HELP?

Free information on  
Food  
Healthcare  
Mental Health  
Alcohol/Drug Abuse  
Domestic Violence  
Employment  
Support Groups  
Disability  
Veterans Affairs



## DIAL 2-1-1

United Way 211 is a 24-hour helpline for **non-emergency** health and human services. This easy to remember number connects people with important community services available to meet your needs.

*For resources in Lee County  
dial 2-1-1, or (239) 433-3900.*

*For resources in Hendry & Glades  
dial 2-1-1, or (800) 887-9234.*

*In Okeechobee, call (866) 882-2991.*

**RESOURCES ALSO AVAILABLE ONLINE**  
[www.unitedwaylee.org/211](http://www.unitedwaylee.org/211)

**FREE  
24-HOUR  
CONFIDENTIAL**



**UNITED WAY OF LEE, HENDRY, GLADES, & OKEECHOBEE**  
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Fort Myers, FL 33908

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