

United Way of Lee, Hendry and Glades Counties

2007 Allocations Committee Report

Executive Summary

June 2007



Allocations Mission Statement

The United Way of Lee, Hendry and Glades Counties is a volunteer organization dedicated to improving the quality of life for all people in our community.

The allocations process ensures fiscal and program accountability for the donors who make contributions to the United Way

The objective of the allocations process is to deploy United Way financial support so as to maximize the resources available to agencies for services aimed at the most urgent current needs of the community, including those supplied by organizations not now receiving United Way funding.

Allocations Committee

The Allocation Process is the cornerstone of our organization and ensures fiscal and program accountability for all agencies receiving United Way funds while meeting the social service needs of our community. In the process, volunteers challenge each agency's effectiveness at providing services, review the need for these services in the region and analyze the impact of the United Way funding in meeting these needs

The Committee is composed of over 230 volunteers from throughout the community representing diversity in experience, gender, race and age.

The committee is divided into 20 teams including a team dedicated to new agency admissions. Each team reviews 3-4 agencies. After reviewing the proposals submitted by the agencies, team members attend a pre-site meeting, visit each of their assigned agencies and participate in a post-site meeting to formulate recommended allocations. Through this process, each team member will familiarize him or herself with the agency and the services it provides, and then will work to arrive at a recommendation for United Way funding in the upcoming year. The team leader takes these recommendations from the post-site meeting to a meeting with the other team leaders where recommendations for each agency are finalized. In June, these recommendations are then presented to the United Way Board of Directors for approval and form the basis for the United Way campaign in the fall.



MEMORANDUM

To : United Way of Lee, Hendry and Glades Board of Directors
From : Bill Valenti, Allocations Committee Chair
Date : June 2007
Re : 2008 Recommended Allocations to Agencies

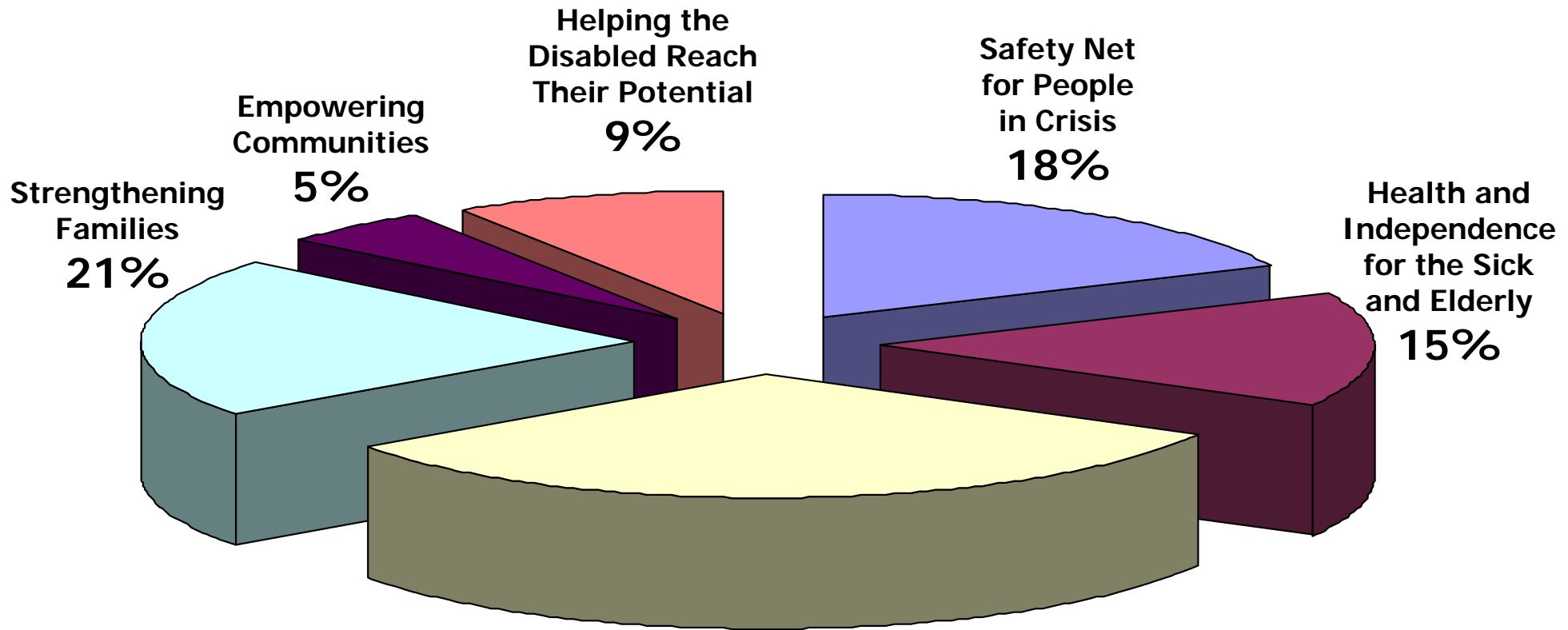
The 2007 Allocations process is now complete. The task of the Allocations Committee is a challenging, demanding, and rewarding volunteer opportunity. Given the many needs that exist in our community, the Committee faces the challenge of recommending United Way funds among new and existing United Way agencies in a way that will have the most positive impact on community problems.

We believe that the Committee has realistically evaluated the needs of our community and has made final recommendations that balance the United Way's needs driven philosophy and today's economic realities. The results of the 2007 allocations process are enclosed in this report.

It was a privilege to work with this year's allocation volunteers. This dedicated group of over 230 volunteers challenged each agency's effectiveness at providing quality services, the need for these services in our community and the agency's need for United Way financial support. Each individual volunteer became an integral part of our allocations process. Their commitment, level of input and the hours they contributed were invaluable.



United Way of Lee, Hendry and Glades Counties 2007-2008 Allocations by Program Area



United Way of Lee, Hendry
& Glades Counties

Nurturing Children
and Youth
32%

Thank You!

Over 200 community leaders participated in the 2007 Allocations Process. These volunteers worked more than 2,000 hours visiting, reviewing, and formulating recommendations for our United Way Partner Agencies. We would like to thank the following volunteers for their time and effort.

Team 1

Greg Gutheim, *SunTrust Bank –Team Leader*

Jeremy Craft, *Reliance Bank*

Lisa Giordano, *Willson Miller*

Sally Jackson, *Lee Memorial Health System*

Kathleen Johnson, *Miller Helms and Folk*

Jean Linde Jones, *Busey Bank*

Cheryl Krakow, *MIVA*

Knox McMasters, *Colonial Bank*

Cora Molloy, *Henderson Franklin*

Janet Moore, *Oswald Trippe and Company*

Bill Roshon, *Edison College*

Bob Shearman, *Henderson Franklin*

Stephanie Sikora, *Publix Super Markets*

Sandi Wilson, *Comcast*

Robert Wilson, *Enterprise Rent-A-Car*

Ginny Yates, *Markham Norton Mosteller Wright and Company*

Team 2

Pat O'Donnell, *O'Donnell Landscapes – Team Leader*

Jim Barry, *The Brooks Community Volunteer*

Joe Broughton, *Burgess Engineering*

Ted Brown, *The Brooks Community Volunteer*

Jeanne Burmeister, *Bank of Florida*

Barry Frey, *Frey and Son Homes*

Ralph Haskins, *Bonita Bay Group*

Bill Horowitz, *Cummings and Lockwood*

Robert Lienesh, *The Brooks Community Volunteer*

Matt Mitchell, *Burgess Engineering*

Art Nicoletti, *The Brooks Community Volunteer*

Kim Pitts, *TIB Bank*

Lealla Stoutenburg, *Hyatt Regency Coconut Point Resort and Spa*

Nancy Woulas, *Community Volunteer*

Team 3

Teresa Brown, *EMBARQ – Team Leader*

Laurie Andersen, *Markham Norton Mosteller Wright and Company*

JoAnne Beaumont, *Lee County Elections*

Orv Curry, *Oswald Trippe and Company*

Doug Lockett, *Lee Memorial Health System*

Bill Markle, *The News Press*

Karen Martie, *Macy's*

Robin Mixon, *Hans Wilson and Associates*

Micah Norman, *CRS Technology*

Rick Passera, *Lee County Tax Collector's Office*

Jordi Tejero, *CRS Technology*

Scott White, *A. Scott White Financial Planner*

Chester Young, *Hans Wilson and Associates*

Team 4

Craig Folk, *Miller Helms and Folk – Team Leader*

Jeff Campbell, *Oswald Trippe and Company*

Monica Dunkley, *Lee Memorial Health System*

Anne Edwards, *Print Shop*

Tom Faber, *Riverside Bank of the Gulf Coast*

Luba Grossman, *H & R Block*

Bill Guy, *Pelican Preserve Community Volunteer*

T.J. Hughes, *Riverside Bank of the Gulf Coast*

Fred Maschmidt, *Raymond James and Associates*

Gilbert Perez, *Henderson Franklin*

Kim Presanzano, *EMBARQ*

Selina Qautaert, *Bank of America*

Team 5

Jerry Elliott, *Oswald Trippe and Company – Team Leader*

Denny Brown, *Community Volunteer*

Mal Chancey, *Community Volunteer*

Leslie D'Alessandro, *Wiltshire Whitley Richardson and English, CPA*

Jack Eisenga, *HealthPark Florida*

Alanna Gluhm, *Gates McVey*

John Reilly, *Community Volunteer*

Duane Rice, *General Electric Company*

Carolyn Rogers, *Carolyn Rogers Public Relations*

Karen Ryan, *LCEC*

Tammy Seaman, *Apollo Information Services*

Team 6

Julie Richards, *Bank of America – Team Leader*

Thomas Apicerno, *Sony*
Amy Fontaine, *Barraco and Associates*
Carlos Kelly, *Henderson Franklin*
Jay McGregor, *Florida Gulf Bank*
Elly Memoli, *The News-Press*
Debbie Mitchell, *USPS*
Maureen Oravec, *Barkley Place*
Bill Schroeder, *Bank of America*
Myrna Speas, *Coldwell Banker*
Steve Wassmann, *Community Volunteer*

Team 7

Bill Valenti, *Florida Gulf Bank – Team Leader*

Pat Bell, *EMBARQ*
Gary Griffin, *B and I Contractors*
Roslyn Heaton, *Verandah Community Volunteer*
Terri Kinsey, *Lee County School District*
Mellone Long, *City of Fort Myers*
Eric McCoullough, *Publix Super Markets*
Sally McPherson, *South Florida Water Management*
Susan Nasworthy, *SunTrust Bank*
Dick Riley, *FineMark Bank and Trust*
Sandy Robinson, *Northern Trust Bank*
Mike Smith, *Lee County School District*
Kelly Sutherland, *Publix Super Markets*

Team 8

Mary Snell, *Pavese Law Firm – Team Leader*

Jackie Casiano, *Pavese Law Firm*
Erica Chutkan, *Pavese Law Firm*
Ray Faubion, *Oswald Trippe and Company*
Paula Koskinas, *General Electric Company*
Ross Martin, *Colonial Bank*
Patrick McWilliams, *General Electric Company*
Kathy Negggers, *General Electric Company*
Reggie Snell, *Lee County School District*
Shara Weaver, *Sanibel Community Volunteer*
Steve Wilson, *First Community Bank*
Dr. Pat Washington, *Florida Gulf Coast University*

Team 9

Cary Kleinfield, *Raymond James and Associates* – Team Leader

Steve Bernstein, *Raymond James and Associates*

Bruce Brown, *Internal Revenue Service*

Darlene D'Alberto, *LCEC*

Richard Fain, *Wachovia Bank*

Arlene Goldberg, *LYNX Services*

Pat Heath, *Interop Technologies*

Esther Kiesel, *St. Francis Xavier Catholic School*

Giovanni Naranjo, *Raymond James and Associates*

Marilyn Pasquale, *Edison National Bank*

Gayle Reynolds, *Lee Sar*

Sonia Sanchez, *Enterprise Rent-A-Car*

Bill Spearman, *Preferred Community Bank*

Team 10

Brian Lucas, *Bonita Bay Group* – Team Leader

Elizabeth Aurenson, *Bank of America*

Juan De Jesus, *Bonita Bay Group*

Dean Fjelstul, *The Brooks Community Volunteer*

Sharon Gallaway, *The Brooks Community Volunteer*

Nelson Glueck, *Pelican Landing Community Volunteer*

Jennifer Johnson, *Publix Super Markets*

Kate McGuire, *United Bank*

Marianne Meola, *Key Bank*

Will Nelson, *Publix Super Markets*

Marsha Simmons, *City of Bonita*

Amy Smith, *Bonita Bay Group*

Mary Spirawck, *Publix Super Markets*

Fred Weinman, *Northern Trust Bank*

Team 11

Carol Conway, *CRS Technology* – Team Leader

Kathy Barney, *Busey Bank*

Tom Fanelli, *Desco*

Beverly Fox, *Edison College*

Cindy Hawkins, *Wiltshire Whitley Richardson and English, CPA*

Wally Hunter, *Community Volunteer*

Kathleen McClanahan, *Community Volunteer*

Pat Randolph, *Community Volunteer*

Janie Schreiner, *Desco*

Dean Schreiner, *Desco*

Holly Schwartz, *Lee County Government*

Rick Williams, *TIB Bank*

Team 12

Victor Arias, *Arias Law Firm – Team Leader*

Greg Brock, *Allstate Insurance*
Beth Hendry, *Florida Gulf Bank*
Barbara Hermann, *Publix Super Markets*
Joanne Lashey, *Henderson Franklin*
Neil LeClair, *Smith Barney*
Janette L'Heureux, *Leading Edge Financial*
Laura Malcolm, *The News-Press*
Debbie McIntyre, *Florida Gulf Bank*
James Mitchell, *Fifth Third Bank*
Chris Sickler, *Publix Super Markets*
Jeff Tuscan, *Stroemer Tuscan and Company*
Mike Willis, *Schultz Chaipel Redovan Baker and Company*
Richard Young, *Universal Land Title*

Team 13

Marti VanVeen, *HCA Florida – Team Leader*

Diana Black, *First Community Bank*
Dannielle Brun, *America First Home*
Rick Cote, *Dawson Company*
Deb Gracalone, *Publix Super Markets*
Tom Guess, *Southwest Capital Bank*
Ken Kidd, *Colonial Bank*
John McGee, *Oswald Trippe and Company*
David Owen, *Oswald Trippe and Company*
Melissa Stanford, *Community Bank of Cape Coral*
Brian Wheeler, *JC Penney*
Nicole Zanni, *Colonial Bank*

Team 14

Lara Kunkler, *Waterman Broadcasting NBC-2/ABC-7 – Team Leader*

Deborah Arnold, *Bank United*
Tom Fewster, *Fewster Enterprises*
Amy Gravina, *Gravina, Smith and Matte*
Tony Miller, *TIB Bank*
Cindy Nelson, *Royal Palm Bank*
Debra Quade, *Merrill Lynch*
Cliff Smiley, *Cement Industries*
Sharon Torregrossa, *Chico's*
Linda Uhler, *Community Volunteer*
Hugh VanHoose, *Community Health Association*
Darren Wallace, *Henderson Franklin*

Team 15

Barbara Hartman, *Career and Service Center – Team Leader*

Sharon Arnold, *Gravina, Smith and Matte*

Irma Byers, *Publix Super Markets*

Max Furbringer, *Community Volunteer*

Brenda Kaufman, *Community Engineering Services*

Patricia LaMantia, *Community Engineering Services*

Justin Prescott, *MNS Financial*

Kim Sands, *MNS Financial*

Harris Segel, *Waterman Broadcasting NBC-2/ABC-7*

Matt Wheeley, *Fowler White Boggs and Banker*

Team 16

Katherine English, *Pavese Law Firm – Team Leader*

Gary Bull, *Johnson Engineering*

Scott Connell, *Bonita Bay Group*

Scott Cooper, *Hendry County School District*

Janice Groves, *Hendry County Office of Economic Development*

Judi Kennington-Korf, *Hendry County Government*

Paul Martin, *Bonita Bay Group*

Barbara Oessner, *City of Clewiston*

Pamela Phillips, *Southern Gardens*

Loyda Rivera, *Lykes Brothers*

Lisa Waldon, *Hilliard Brothers*

Team 17

Bill Blevins, *Wachovia Bank – Team Leader*

Amy Breault, *First Community Bank*

Rita Effing, *Lee County School District*

Rebecca Helgeson, *Costco*

Michelle Hylton, *City of Fort Myers*

John Iglehart, *Department of Environmental Protection*

Fran Kibelbek, *Wachovia Bank*

Rebecca Linville, *Chico's*

Tricia Molzow, *Office of Congressman Connie Mack*

Steve Powley, *Sprint*

Carlos Rodriguez, *Bank of America*

Team 18

Tom Uhler, *Uhler and Vertich Financial Planners* – Team Leader

Betsy Alderman, *Community Volunteer*
Cliff Chaipel, *Schultz Chaipel Redovan Baker and Company*
Heather Chouinard, *Florida Gulf Bank*
Lourdes DeChoch, *Florida Gulf Bank*
Maria DeLeon, *Speech Therapist*
Lori Grimaldi, *Waterman Broadcasting NBC-2/ABC-7*
Patti-Anne Nicholson, *Florida Gulf Bank*
Andrea Prather, *Broadway Palm Dinner Theatre*
Kris Ritts, *Sanibel Community Volunteer*
Ed Ryan, *Bishop Verot High School*
Corey Vertich, *Uhler and Vertich Financial Planners*

Team 19

Diane Lepola, *Morgan Stanley* – Team Leader

Mary Briggs, *Bonita Bay Group*
Debi Gary, *Colonial Bank*
Kip Hopkins, *Publix Super Markets*
Nancy Keefer, *Bonita Springs Chamber of Commerce*
Cheryl Lake, *Bank of America*
Michelle Mersing, *Publix Super Markets*
Joe Murgalo, *Hyatt Regency Coconut Pointe*
Bob Staehle, *Bonita Bay Group*
Patricia Sutton, *Southwest Capital Bank*
Carol Wood, *Premier Properties*

Team 20

Bruce Schultz, *Southwest Capital Bank* – Team Leader

Marcia Hobe, *Bank of America*
Harlan Parrish, *Colonial Bank*



**United Way of Hendry and Glades Counties
2008 Recommended Allocations**

| Hendry/Glades | 2001 Actual Allocation | 2002 Actual Allocation | 2003 Actual Allocation | 2004 Actual Allocation | 2005 Actual Allocation | 2006 Actual Allocation | 2007 Actual Allocation | 2008 Recommended Allocation |
|-----------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|--|
| Abuse Counseling and Treatment | \$3,000 | \$3,000 | \$3,000 | \$3,000 | \$3,000 | \$3,500 | \$4,000 | \$4,500 |
| Agape Home | | | | | | \$5,000 | \$7,000 | \$9,000 |
| Boy Scouts | \$1,000 | \$1,000 | \$1,000 | \$1,000 | \$1,000 | \$2,000 | \$2,000 | \$2,000 |
| Child Care of SW FL | \$3,000 | \$4,000 | \$4,500 | \$13,000 | \$20,000 | \$20,000 | \$30,000 | \$30,000 |
| Children's Advocacy Center | \$2,500 | \$2,500 | \$2,500 | \$2,500 | \$2,500 | \$2,500 | \$3,000 | \$3,000 |
| Girl Scouts | \$2,000 | \$2,500 | \$2,500 | \$3,250 | \$3,000 | \$2,000 | \$2,000 | \$3,000 |
| Good Wheels | \$5,000 | \$5,500 | \$7,500 | \$12,000 | \$16,000 | \$17,000 | \$18,000 | \$18,000 |
| Goodwill | | | | | | | | \$2,000 |
| Harry Chapin Food Banks | | | | | | \$1,000 | \$1,500 | \$5,500 |
| Healthy Families | | | \$2,000 | \$2,500 | \$2,500 | \$3,000 | \$5,000 | \$5,000 |
| Hendry Glades Mental Health | \$5,000 | \$5,000 | \$7,000 | \$10,000 | \$13,000 | \$14,000 | \$17,000 | \$17,500 |
| Hope Connections | | | | | | | \$35,000 | \$25,000 |
| Senior Connections | \$15,000 | \$15,750 | \$20,000 | \$22,000 | \$32,000 | \$32,000 | Transferred | NA |
| Senior Connections -Extravaganza* | | | | \$8,000 | \$8,000 | \$10,000 | Transferred | NA |
| Enchanted Evening ** | | | | | | | \$11,000 | \$11,000 |
| The Salvation Army (LaBelle) | | \$7,500 | \$12,000 | \$16,000 | \$17,000 | \$18,500 | \$20,500 | \$21,000 |
| The Salvation Army (Clewiston) | | | \$2,000 | \$3,500 | \$4,000 | \$4,000 | \$6,000 | \$6,500 |
| United Way House | \$6,000 | \$8,000 | \$8,000 | \$11,800 | \$11,800 | \$11,800 | \$11,800 | \$11,800 |
| United Way 211 | | | | | \$1,200 | \$1,200 | \$1,200 | \$1,200 |
| Other | \$6,500 | \$5,250 | \$2,000 | \$3,000 | \$7,000 | \$7,500 | \$0 | \$0 |
| Totals | \$49,000 | \$60,000 | \$74,000 | \$111,550 | \$142,000 | \$155,000 | \$175,000 | \$176,000 |
| Uncollected Pledges | \$0 | \$0 | \$0 | \$4,000 | \$4,000 | \$3,000 | \$0 | \$2,000 |
| Fundraising Costs | \$0 | \$0 | \$0 | \$4,450 | \$4,000 | \$4,000 | \$0 | \$2,000 |
| Total All | \$49,000 | \$60,000 | \$74,000 | \$120,000 | \$150,000 | \$162,000 | \$175,000 | \$180,000 |

*Special Event with Senior Connections

** Special Event with Healthy Families and Children's Advocacy

| Special Funding | | | | | | | | |
|------------------------|--|--|--|--|--|----------|----------|----------|
| CREW | | | | | | \$40,000 | \$80,000 | \$24,000 |

**United Way of Lee County
Summary of Allocations Recommendations for 2008**

| Agencies | 2002 Actual Allocation | 2003 Actual Allocation | 2004 Actual Allocation | 2005 Actual Allocation | 2006 Actual Allocation | 2007 Actual Allocation | 2008 Recommended Allocation |
|--|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|--|
| Abuse Counseling & Treatment | \$192,845 | \$223,845 | \$231,707 | \$241,707 | \$256,700 | \$276,700 | \$291,700 |
| AFCAAM | | | | | | \$15,000 | \$21,000 |
| Alvin A. Dubin Alzheimer's Center | \$37,500 | \$47,500 | \$56,625 | \$68,625 | \$74,625 | \$78,000 | \$85,000 |
| American Red Cross | \$95,000 | \$105,000 | \$110,000 | \$118,000 | \$128,000 | \$134,000 | \$140,000 |
| Amigo's Center | | | | \$15,000 | \$20,000 | \$25,000 | \$30,000 |
| Big Brothers/Big Sisters | \$105,500 | \$111,500 | \$117,500 | \$127,500 | \$133,500 | \$137,500 | \$143,000 |
| Bonita Springs Assistance Office | \$21,000 | \$26,000 | \$26,000 | \$26,000 | \$32,000 | \$32,000 | \$38,000 |
| Bonita Springs Literacy Council | \$26,000 | \$34,000 | \$44,000 | \$56,000 | \$68,000 | \$112,000 | \$120,000 |
| Bonita Springs YMCA | | \$13,500 | \$13,500 | \$15,000 | \$20,000 | \$30,000 | \$40,000 |
| Boy Scouts of America | \$98,500 | \$104,500 | \$110,500 | \$122,500 | \$128,500 | \$137,500 | \$143,500 |
| Boys & Girls Club | \$123,250 | \$133,250 | \$140,000 | \$150,000 | \$165,000 | \$180,000 | \$190,000 |
| Café' of Life | | | | | | \$10,000 | \$10,000 |
| Catholic Charities | \$61,000 | \$71,000 | \$81,000 | \$87,000 | \$93,000 | \$100,000 | \$107,000 |
| Center for Independent Living | \$17,500 | \$25,000 | \$50,000 | \$55,000 | \$58,000 | \$58,000 | \$64,000 |
| Child Care of SW FL | \$135,200 | \$145,200 | \$155,200 | \$165,200 | \$180,200 | \$186,200 | \$186,200 |
| Children's Advocacy Center | \$130,000 | \$140,000 | \$146,000 | \$156,000 | \$171,000 | \$186,600 | \$201,600 |
| Children's Home Society | \$108,000 | \$112,000 | \$115,500 | \$120,500 | \$130,500 | \$137,025 | \$143,025 |
| Community Cooperative Ministries | \$28,000 | \$36,000 | \$36,000 | \$42,000 | \$44,000 | \$172,000 | \$178,200 |
| Consumer Credit Counseling Services | \$21,000 | \$24,000 | \$24,000 | \$24,000 | \$25,000 | \$26,500 | \$29,000 |
| Dr. Piper Center | \$24,000 | \$28,500 | \$32,775 | \$38,775 | \$44,775 | \$49,000 | \$49,000 |
| Epilepsy Services | \$24,000 | \$24,000 | \$24,000 | \$26,400 | \$27,800 | \$27,800 | \$27,800 |
| Faith In Action | \$31,000 | \$40,000 | \$40,000 | \$46,000 | \$54,320 | see CCMI | see CCMI |
| Family Health Centers | | \$15,000 | \$18,000 | \$18,000 | \$20,000 | \$29,000 | \$37,000 |
| Florida Lions Camp | | | | \$8,800 | \$8,800 | \$15,575 | \$21,575 |
| Girl Scouts of Gulfcoast Florida | \$61,000 | \$65,000 | \$65,000 | \$65,000 | \$65,000 | \$65,000 | \$68,000 |
| Good Wheels | \$21,000 | \$27,000 | \$33,000 | \$39,000 | \$41,000 | \$60,000 | \$68,000 |
| Goodwill Industries | \$15,000 | \$18,000 | \$18,000 | \$18,000 | \$24,000 | \$30,000 | \$40,000 |
| Harlem Heights Improvement Association | \$9,500 | \$10,000 | \$15,000 | \$15,000 | \$20,000 | \$33,340 | \$34,000 |
| Harry Chapin Food Banks | \$56,000 | \$66,000 | \$76,000 | \$79,000 | \$84,000 | \$90,500 | \$96,500 |

**United Way of Lee County
Summary of Allocations Recommendations for 2008**

| Agencies | 2002 Actual Allocation | 2003 Actual Allocation | 2004 Actual Allocation | 2005 Actual Allocation | 2006 Actual Allocation | 2007 Actual Allocation | 2008 Recommended Allocation |
|--------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|--|
| Healthy Start Coalition | \$20,000 | \$24,000 | \$24,000 | \$34,000 | \$37,500 | \$41,500 | \$51,500 |
| Hope Hospice | | | | | \$20,000 | \$25,000 | \$25,000 |
| IMPACT | \$81,000 | \$90,000 | \$97,500 | \$100,000 | \$110,000 | \$116,000 | \$119,000 |
| Interfaith Caregivers of South Lee | | | \$15,000 | \$15,000 | \$25,000 | \$46,000 | \$55,000 |
| Island Coast AIDS Network | \$36,000 | \$46,000 | \$50,000 | \$60,000 | \$65,000 | \$70,000 | \$77,500 |
| LARC | \$195,840 | \$205,840 | \$213,840 | \$219,840 | \$230,000 | \$236,000 | \$236,000 |
| Lee County Legal Aid Society | \$53,632 | \$63,132 | \$68,000 | \$68,000 | \$74,000 | \$78,000 | \$84,000 |
| Lee County YMCA | \$69,000 | \$75,000 | \$81,000 | \$87,000 | \$93,000 | \$100,000 | \$107,000 |
| Lee Mental Health | \$134,500 | \$144,500 | \$159,500 | \$174,500 | \$189,500 | \$220,100 | \$235,100 |
| Lehigh Community Services | \$17,500 | \$23,500 | \$29,500 | \$35,000 | \$41,000 | \$50,000 | \$52,500 |
| Literacy Volunteers of Lee County | | | | | | \$12,000 | \$18,000 |
| Lutheran Services | | | \$15,000 | \$25,000 | \$25,000 | \$25,000 | \$25,000 |
| Meals on Wheels | \$19,500 | \$25,000 | \$32,500 | \$40,000 | \$44,000 | see CCMI | see CCMI |
| NAMI | | | | | \$20,000 | \$26,000 | \$33,500 |
| Pace Center for Girls | | | | | | | \$20,000 |
| Partners for Breast Cancer Care | | \$15,000 | \$25,000 | \$35,000 | No Request | No Request | \$25,000 |
| Project Hope | | | | | | | \$10,000 |
| Public School Enrichment Partnership | \$10,000 | \$12,000 | \$13,125 | \$13,125 | \$15,000 | \$15,000 | \$15,000 |
| Quality of Life Center | \$34,844 | \$34,884 | \$29,000 | \$31,900 | \$31,900 | \$37,900 | \$37,900 |
| Safe and Drug Free Schools | | | | | | | \$15,000 |
| Senior Friendship Centers | \$75,000 | \$83,000 | \$84,000 | \$90,000 | \$96,000 | \$104,000 | \$109,000 |
| Special Equestrians | | | \$10,000 | \$10,000 | \$16,000 | \$20,000 | \$25,000 |
| SW FL Addiction Services | \$40,000 | \$52,000 | \$62,000 | \$72,000 | \$78,000 | \$96,000 | \$107,000 |
| SW FL Marine Institute | \$50,665 | \$57,665 | \$47,000 | \$57,000 | \$57,000 | \$63,000 | \$66,000 |
| The Salvation Army | \$149,630 | \$159,630 | \$170,000 | \$180,000 | \$195,000 | \$202,800 | \$217,800 |
| Visiting Nurses Association | \$5,060 | \$7,360 | \$7,360 | \$10,000 | \$10,000 | \$11,000 | \$11,000 |
| Visually Impaired Persons of SW FL | \$73,440 | \$76,650 | \$79,150 | \$80,000 | \$80,000 | \$80,000 | \$64,000 |
| Voices for Kids | \$20,000 | \$10,000 | \$10,000 | \$20,000 | \$20,000 | \$20,000 | \$27,500 |
| Total | \$2,527,406 | \$2,850,956 | \$3,101,782 | \$3,401,372 | \$3,690,620 | \$4,129,540 | \$4,472,400 |

United Way Community Initiatives

Summary of 2008 Allocations Recommendations

| Community Initiatives | 2008 Recommended Allocation |
|---|--|
| Needs Assessment / Community Snap Shot | \$6,000 |
| Management Assistance Program | \$10,000 |
| Community Building Program/Initiatives | \$98,200 |
| United Way 211 | \$238,000 |
| Publix Emergency Assistance Fund | \$96,000 |
| United Way House and Neighborhood Initiatives | \$36,000 |
| TOTAL | \$484,200 |



**UNITED WAY OF LEE, HENDRY AND GLADES COUNTIES
PARTNER AGENCIES AND INITIATIVES
June 2007**

Abuse Counseling & Treatment 939-3112 Provides shelter, counseling, first response, forensic exams, crisis intervention and support services to adult and youth victims of domestic violence and rape.

****ACT in Hendry/Glades 1-800-500-1119*** Provides shelter, counseling and support to victims of domestic violence and rape.

AFCAAM Catholic Center 461-0233 Provides numerous programs including an after school tutorial program, focusing primarily on the underserved children and families in the Dunbar community.

****Agape Home 863-946-2228*** Providing a long-term residential rehabilitation program for women that suffer with addictive behaviors.

****Alvin A. Dubin Alzheimer's Resource Center 437-3007*** Provides education, information, and support to individuals with Alzheimer's disease or related disorders and their caregivers.

American Red Cross, Lee County Chapter 278-3401 Helps people avoid, prepare for, and cope with emergencies and natural disasters. Services include emergency assistance (physical and mental health support, case management and referral, shelter, food and clothing after fires and other disasters), Emergency communication and financial support to military members and families, Disaster Preparedness, CPR/FA, Water Safety and preventive health related education for children, families and businesses and volunteer recruitment, engagement, education and recognition.

Amigos Center 437-6727 Provides the immigrant population in our community with the education and services needed to succeed in the USA.

Big Brothers/Big Sisters of Southwest Florida 278-0003 Provides one-to-one mentoring services, matching caring adults with children who want or need a mentor.

Bonita Springs Assistance Office 992-3034 Provides emergency relief for members of the Bonita Springs community to lessen the impact of financial and personal crises.

Bonita Springs YMCA 992-9622 Serves our community with social and recreational activities, physical fitness and wellness. Builds strong kids, strong families and a strong community.

****Boy Scouts of America Southwest Florida Council 936-8072*** Provides opportunities for character building, citizenship training, self-reliance, outdoor adventures and patriotism among boys, and young men and women.

Boys & Girls Clubs of Lee County 334-1886 Youth development agency with a special emphasis on youth from disadvantaged circumstances.

Café of Life 948-9212 Provides hot and nutritious meals to the hungry and poor in Bonita Springs in an environment that preserves the dignity of the client.

Catholic Charities Haitian Center 334-2234 Provides services that promote and instill in Haitian individuals and families, an attitude of self-determination and a capacity for optimal social functioning.

Catholic Charities Hispanic Services 337-4193 Provides services that promote and instill in Hispanic individuals and families an attitude of self-determination and a capacity for optimal social functioning and self-sufficiency.

****Center for Independent Living 277-1447*** Helps individuals with disabilities achieve and maintain independent life styles.

***Child Care of Southwest Florida 278-1002** Operates numerous high quality day care centers in our community, targeting low income families.

***Children's Advocacy Center 939-2808** Provides comprehensive multidisciplinary services to children and families that are experiencing or at high risk to abuse or neglect their children

***Children's Home Society 334-0222** Prevents child abuse and neglect prevention through improved pregnancy outcome counseling, parent education, foster care, crisis intervention counseling and adoptive services.

Community Cooperative Ministries 332-7687 Provides nutritious meals, groceries, transportation, affordable Montessori education, and referral services to the homeless, seniors, working poor, children and the frail in the community.

***Consumer Credit Counseling Services 989-0129** Helps people achieve financial wellness through free budget, debt and housing counseling. Provides professional programs to the community and schools on financial money management and credit.

***CREW 863-983-2390** Provides long term hurricane recovery assistance to victims in Hendry and Glades Counties

***Dr. Piper Center for Social Services 332-5346** Provides services to help meet the basic needs, enrich the daily lives and enhance the independent lifestyle of the elderly.

***Epilepsy Services of Southwest Florida 275-4838** Offers prevention and education programs along with direct services to individuals with epilepsy.

Faith In Action of Southwest Florida 332-1159 Provides non-medical, support services to seniors enabling them to maintain their independence and quality of life while remaining in their own home.

***Family Health Centers of Southwest Florida 332-0417** Provides primary and preventive health care services to medically underserved people. With insurance costs prohibitive to the working poor, Family Health Centers is the only outlet for the majority of Southwest Florida's working population.

***Florida Lions Camp 863-696-1948** Improves the quality of life for children and adults with disabilities by providing opportunities for social, physical, and emotional growth through camping experiences.

Friendship Volunteer Center 275-4427 Works in partnership with public agencies and non-profits to recruit, refer and recognize volunteers and assist organizations with special projects.

***Girl Scouts of Gulfcoast Florida 561-1800** Builds girls of courage confidence and character who make the world a better place.

***Good Wheels 768-2900** Coordinates and provides cost effective and reliable transportation to the disadvantaged, disabled, those working to gain economic self-sufficiency, and the general public.

***Goodwill Industries of Southwest Florida 995-2106** Actively assists people with disabilities and other special needs to maximize their employment potential and realize the benefits of the power of work.

Harlem Heights Improvement Association 454-6030 Improves the quality of life in Harlem Heights through community development and neighborhood improvement.

***Harry Chapin Food Banks of Southwest Florida 334-7007** Operates a warehouse of donated foods, household and personal items for agencies that serve the needy.

Healthy Kids 425-6920 Provides health insurance to school age children who do not qualify for Medicaid or have major medical insurance provided by their parents or their parent's employer.

Healthy Start Coalition 425-6920 Dedicated to preventing infant deaths and premature/low birthweight babies with services provided to at-risk pregnant women, mothers, and babies(0-3 yrs.)

***Hendry Glades Behavioral Health Center 863-674-4050 and 863-983-1423** Provides comprehensive mental health and addiction recovery services in Hendry and Glades Counties. 24 Hour Crisis support.

***Hope Connection 863-675-1576** Provides comprehensive services to seniors in Hendry and Glades Counties

***Hope Hospice 482-4673** Provides bi-lingual bereavement counseling at Joanne's House in Bonita Springs.

IMPACT for Developmental Education 334-6160 Offers education and support to families of children from birth to age 5 with developmental delays. Provides direct education and therapy services to children.

Interfaith Caregivers of South Lee 992-6080 Provides emergency assistance to individuals and families in Estero, San Carlos Park, & Island Park who suffer from low income, loss of employment, hunger, illness, disabilities and other problems.

***Island Coast AIDS Network 337-2391** Works to prevent the spread of HIV in Lee County and provides services for infected people.

LARC 334-6285 Helps developmentally disabled adults realize their maximum potential.

Lee County Legal Aid Society 334-6118 Provides legal services to the indigent in the area of family law.

Lee Mental Health 275-3222 Provides comprehensive mental health and drug abuse services as well as 24-hour crisis counseling for all ages.

Lehigh Community Services 369-5818 Provides emergency relief for low-income members of the Lehigh community with food, electric, water, rent and medicine to lessen the impact of financial and personal crisis.

Literacy Council of Bonita Springs 495-0999 Enables adults and mothers and their pre-school children, to acquire the English language skills they need in reading, writing, speaking and understanding to solve the problems of daily life and to enhance their quality of life.

Literacy Volunteers of Lee County 242-4374 Provides literacy tutoring to adults with low reading and writing skills, as well as to individuals for whom English is a second language, in order that they may achieve personal goals and obtain better job opportunities.

***Lutheran Services Florida 275-1126** Operates the Oasis Youth Shelter which provides temporary shelter, crisis counseling and case management to juveniles who have run away from home or are at risk of running away. Adolescent outpatient substance abuse treatment for youth ages 12 to 17 years. Counseling for youth ages 10 to 17 years and their families.

Meals on Wheels 337-1055 Delivers nutritious meals to elderly, ill and disabled people in our community.

***NAMI 337-9024** Local Chapter of the National Alliance for the Mentally Ill that provides support groups, advocacy and education to families, caregivers and individuals who are negatively impacted by mental illness.

Pace Center for Girls 425-2366 Provides intervention, prevention and educational program for at-risk girls.

***Partners for Breast Cancer Care 454-8583** Provides low-income Lee County women and men with breast screening, diagnosis and selected treatment for breast cancer.

Project Hope 489-9300 Provides support, outreach efforts and scholarships to at-risk students to encourage them to stay in school and transition to a successful college experience.

***Public Schools Enrichment Partnership/Scholar's Club 590-7404** Helps create and support a peer culture of success among minority and at risk K-16 students primarily through the Scholar's Club and the College for a Day program.

Quality Life Center of Southwest Florida 334-2797 Provides numerous activities to help in the positive development of youth in the greater Dunbar area.

Rape Crisis Center 939-3112 Provides first response medical care, evidence collection, crisis intervention and counseling to rape victims.

Safe and Drug Free Schools 337-8348 Provides high quality drug and alcohol prevention programs in the Lee County School District.

The Salvation Army 278-1551 Provides groceries, hot meals, emergency shelter, transitional housing, residential and outpatient substance abuse services, and medical care to individuals and families in need.

***The Salvation Army, Clewiston Unit 863-983-2707** Provides food, shelter, health services, counseling, and other physical, social, emotional, psychological and spiritual aid to person in need.

***The Salvation Army, LaBelle Unit 863-674-1441** Provides emergency relief for members of the LaBelle community to lessen the impact of financial and personal crisis.

Senior Friendship Centers of Lee County 275-1881 Provides supportive and healthy aging services, activities and education which assist older adults to remain independent in their community.

***Southwest Florida Addiction Services 332-6937** Serves Lee and neighboring counties with substance abuse prevention and treatment services for adolescents and adults.

Southwest Florida Marine Institute 765-9696 Offers troubled youth an alternative education curriculum, vocational, and life/social skill training.

Special Equestrians 226-1221 Provides therapeutic horseback riding for children and adults with physical and mental disabilities in Lee, Charlotte, Hendry and Glades Counties.

***United Way 211 433-3900** Provides comprehensive information and assistance for individuals needing health or human services.

Visiting Nurses Association of Southwest Florida 337-4848 Provides quality home health service funds available to serve medically indigent clients.

***Visually Impaired Persons of Southwest Florida 997-7797** Provides independent living training, vocational rehabilitation and life-enhancing services for blind and severely visually impaired individuals.

***Voices For Kids of Southwest Florida 997-KIDS** Assigns volunteer court-ordered advocates to represent abused, neglected and abandoned children.

YMCA of Lee County 275-9622 Provides sports, physical education, day camp, after school and teen programs for children and adolescents in all parts of Lee County.

***These agencies offer services in Hendry/Glades counties.**

**United Way of Lee, Hendry and Glades Counties
Campaign Goal Building Sheet
2007-2008 Campaign**

| | |
|---|---------------------------|
| Total Amount for Agencies, Programs and Initiatives | \$5,824,600 |
| <ul style="list-style-type: none">● Recommended Allocations to United Way Agencies, Programs and Initiatives● Designated to other United Ways, United Way Agencies and Non-United Way Agencies | \$5,156,600 \$ 668,000 |
| Collection Loss Reserve | \$ 436,800 |
| Fundraising Costs | \$ 728,000 |
| United Way Management Costs | \$ 290,930 |
| 2007-2008 Campaign Goal | \$7,280,330 |





**United Way of Lee, Hendry
and Glades Counties**
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